

Daily Research Report



Dt.: 16th July, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11,553.04	11,432.57	120.47
DII	13,710.83	12,155.80	1,555.03

TRADE STATISTICS FOR 15/07/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	92278	17764.17	
Stock Fut.	1147153	79039.93	
Index Opt.	64229100	12198245	1.03
Stock Opt.	5275796	377014.5	
F&O Total	70744327	12672064	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25858	25341	25190	24822	24458
BANKNIFTY	58332	58625	57000	55458	54696

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25650	26014	26315
Below	25000	24633	24349

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57500	58632	59833
Below	56200	55521	54749



Nifty witnessed a smart follow-through move post the bullish hammer formation, closing above the crucial 25030 level for consecutive sessions, indicating a short-term reversal. Despite the rebound, the index remains below its 5- and 20-day exponential moving averages, making 25280 an immediate hurdle. Unless this level is crossed, the index may continue to oscillate or experience a short-term mean reversion bounce. The broader trend remains corrective unless Nifty decisively breaks above 25500, with 25300 acting as interim resistance. On the downside, a break below 24930 could invite fresh selling pressure, while a breakout above 25550 would confirm a bullish trend resumption. Technical indicators offer a cautious view — the ADX is flattening, signaling weakening trend strength, and the RSI remains below 50, indicating subdued momentum. Options data suggests strong support at 25000 and resistance in the 25300–25500 zone, implying a likely sideways range until a clear breakout or breakdown occurs. Sectoral divergence continues, with defensive stocks showing resilience, while cyclicals still await confirmation of strength. A move above 25550 could validate broader participation. Given this setup, the strategy should remain stock-specific with a buy-on-dips approach, reserving aggressive long positions for either a breakout above 25550 or a confirmed bounce from the 25000 level.

Trade Scanner: ICICIBANK, KEI, KPITTECH, LICHSFIN, MARICO, PNBHOUSING, POLYCAB, PPLPHARMA, SBIN, SUNPHARMA, SYNGENE, VOLTAS. ASIANPAINT, HINDCOPPER, ICICIGI, LT, NMDC, OIL, PHOENIXLTD, POWERGRID, SBILIFE, TATASTEEL, TORNTPOWER, UNIONBANK.

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