

Daily Research Report



Dt.: 14<sup>th</sup> July, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11,998.56	17,102.78	-5,104.22
DII	15,728.51	12,169.88	3,558.63

TRADE STATISTICS FOR 11/07/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	115191	22075	
Stock Fut.	1149890	80226	
Index Opt.	51108107	9747927	1.10
Stock Opt.	5710868	417130	
F&O Total	58084056	10267357	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26014	25324	25150	24811	24532
BANKNIFTY	58458	58471	56754	55221	54559

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25650	26027	26368
Below	25000	24644	24304

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57500	58452	59852
Below	56200	55329	54570



Nifty has slipped below its narrow consolidation band and breached the 20 DEMA, signaling short-term weakness. The ongoing pullback may extend toward 24930, which aligns with the 61.8% Fibonacci retracement of the 24474–25669 rally. The index is likely to remain corrective as long as it trades below 25500, with 25360 acting as interim resistance. A break below 24,930 could intensify selling, while a decisive move above 25550 would reinstate the bullish trend. Until then, expect a sideways range between 25000–25500. Options data indicates strong support at 25000, with resistance building between 25300–25500. Despite short-term weakness, the broader structure stays bullish as long as Nifty holds above 25030 on a weekly close. Technical indicators support this caution—ADX is flattening, indicating reduced trend strength, while RSI below 50 signals waning momentum. Strategy is to continue a stock-specific, buy-on-dips approach. Aggressive longs should be considered only on a breakout above 25550 or a retest near 25000. Maintain a close watch on the 25030 weekly support to confirm trend direction.

**Trade Scanner:** [GLENMARK](#), [HINDUNILVR](#), [ITC](#), [NTPC](#), [RECLTD](#), [SBILIFE](#), [SBIN](#), [SUNPHARMA](#), [TATAELXSI](#). [BANKINDIA](#), [BHARTIARTL](#), [EXIDEIND](#), [INFY](#), [IREDA](#), [MCX](#), [ONGC](#), [PIDILITIND](#), [SAIL](#), [TATACOMM](#), [VBL](#).

**RESEARCH DESK:** Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

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