

Dt.: 29 June, 2026

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	18988.03	18604.27	+383.76
DII	24844.03	19096.28	+5747.25

TRADE STATISTICS FOR 25/06/2026			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	227793	36936.9	
Stock Fut.	5187622	331017	
Index Opt.	60883656	9643186	1.03
Stock Opt.	10534367	694157.8	
F&O Total	76833438	10705298	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	24331	24205	24136	24010	23941
BANKNIFTY	58914	58556	58348	57990	57785

NIFTY FUT.			
	TRIGGER	T1	T2
Above	24200	24346	24488
Below	23800	23502	23398

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	59000	59650	60022
Below	57500	56854	55945



Nifty 50 staged a strong recovery last week from its immediate gap support zone near 23,800, forming a Piercing Line candlestick reversal pattern, reaffirming the strength of the demand zone between 23800–23900 and keeping the broader bullish trend intact. Following its recent breakout from a declining channel, the index continued to consolidate within the 23800–24200 range, indicating a healthy pause rather than a reversal. Although momentum indicators have moderated and currently suggest a neutral short-term bias, with weekly readings yet to strengthen, the ongoing consolidation at higher levels reflects underlying accumulation. A decisive closing above the immediate resistance of 24200 would confirm a fresh breakout, likely to attract renewed buying interest and paving the way for an upside move towards 24400–24500. On the downside, immediate support is placed at 23800, followed by a stronger support zone between 23750 (20-DEMA) and 23645 (major gap support). A sustained breach below this zone could weaken the prevailing bullish structure and trigger a phase of extended consolidation. Overall, the technical setup remains constructive, and the preferred strategy continues to be buy on dips, as long as the index sustains above the key support zone.

Trade Scanner: ABCAPITAL, APOLLOHOSP, BAJAJFINSV, BAJFINANCE, BANDHANBNK, BANKBARODA, COFORGE, HDFCBANK, IDFCFIRSTB, INDUSINDBK, PAYTM, SHRECEM, SONACOMS. ANGELONE, BHARTIARTL, GVT&D, HDFCAMC, INOXWIND, JSWSTEEL, NTPC, SIEMENS, SWIGGY, TATACONSUM.

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