Market Outlook

The Nifty 50 closed at 24,821, rebounding from the immediate support level of 24,600, which is aligned with the 100-day EMA. The India VIX settled at 11.53, fell more than 4% and indicating low volatility in the market. On the derivatives front, the 24,600 Put & 25000 Call strike for the next weekly expiry has added significant OI. On the daily chart, Nifty has formed piercing line candlestick which can trigger reversal for upside. Overall, the Nifty appears sideways in the near term, within the price range of 24,700 to 24,900.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24821.10	0.57
SENSEX	81337.95	0.55
BANKNIFTY	56222.00	0.24
INDIA VIX	11.53	-4.46

FIIs STATISTICS

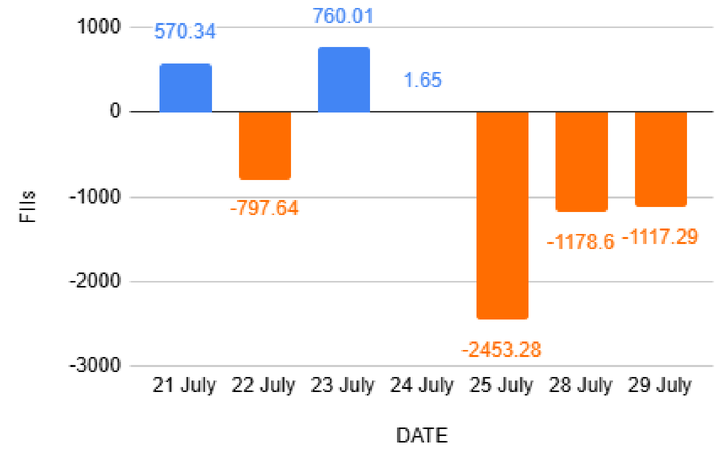
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1117.29	0.02%
Index Options	1850.62	0.53%
Stock Futures	3207.00	0.46%
Stock Options	367.33	-3.24%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-4636.60	-41227	-19229
DII	6146.82	52738	221283

FIIs Activity in Index Future



Amt in Crores

NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
AXISBANK	11578390	-2.86	72.76
WIPRO	8183551	14.27	43.61
BAJFINANCE	7899608	6.91	-19.18
ICICIBANK	7299615	-2.92	30.22
RELIANCE	7178436	3.49	38.74
HDFCBANK	6912288	-1.31	64.98
INFY	5250641	10.46	9.79
HCLTECH	5223631	5.28	41.29
SBIN	4698526	-3.04	1.29
NTPC	4504589	-1.32	63.95

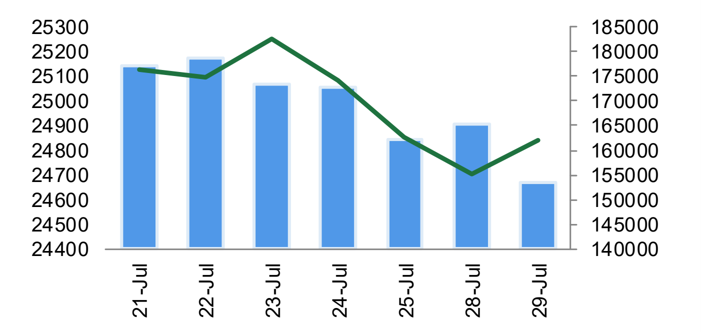
NIFTY

Nifty	24843.40
OI (In contracts)	153343
CHANGE IN OI (%)	2.59
PRICE CHANGE (%)	0.54
IMPLICATION	LONG BUILDUP

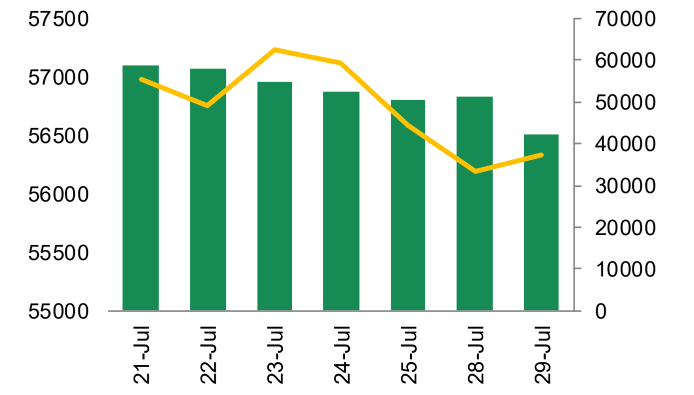
BANKNIFTY

Banknifty	56327.20
OI (In contracts)	42155
CHANGE IN OI (%)	-7.82
PRICE CHANGE (%)	0.26
IMPLICATION	SHORT COVERING

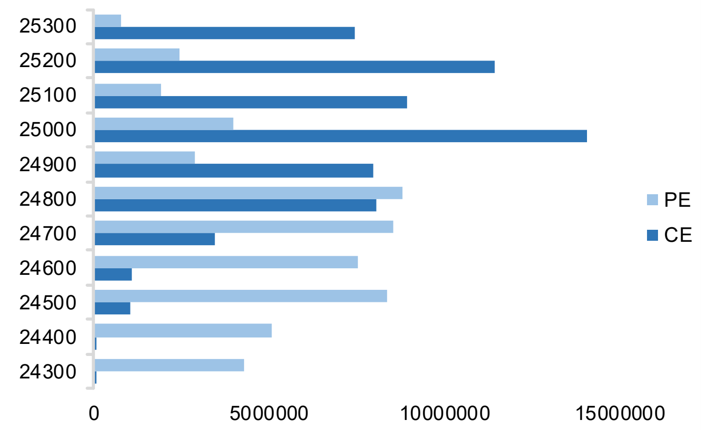
NIFTY (CLOSE VS OI)



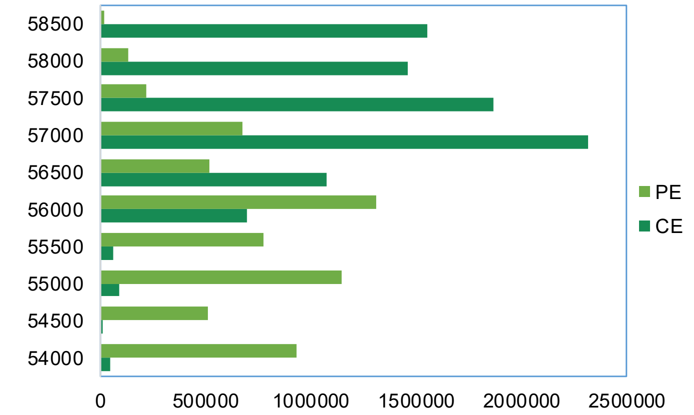
BANKNIFTY (CLOSE VS OI)



NIFTY OPTION CHAIN



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
SYNGENE	711.5	3.09	9385000	32.41
CUMMINSIND	3539.6	0.54	2609000	30.25
TATACONSUM	1064.9	0.5	12258950	25.42
INDHOTEL	750.7	0.62	22774000	22.89
EICHERMOT	5476	1.45	2065525	22.36

Short Buildup

Symbol	Price	Price %	OI	OI %
AXISBANK	1066.5	-0.84	56490625	30.16
CROMPTON	328.4	-0.95	31629600	27.05
BAJAJFINSV	1974.8	-0.14	12531000	21.78
MARICO	698.25	-0.26	14858400	18.18
ETERNAL	306.85	-0.34	132206150	17.72

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
LAURUSLABS	22397500	18652400	1.2
IEX	66296250	55496250	1.19
VEDL	29346850	27773650	1.06
SUPREMEIND	556500	541450	1.03
JINDALSTEL	4421875	4357500	1.01
DABUR	12215000	12560000	0.97
CUMMINSIND	623000	646600	0.96
ETERNAL	82360275	86853800	0.95
LICHSGFIN	8452000	8882000	0.95
ICICIBANK	21184800	22901900	0.93

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
MARUTI	873250	3017500	0.29
ONGC	21928500	72807750	0.3
RVNL	2776125	9251000	0.3
NTPC	26281500	81070500	0.32
M&MFIN	4408064	12572440	0.35
PAGEIND	25275	72660	0.35
SBILIFE	1759500	4944375	0.36
IRB	15165825	40885850	0.37
COFORGE	4294725	11188950	0.38
LT	4312000	11370100	0.38

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2571	2618	2543	2496	2467
ADANIPORTS	1396	1416	1386	1366	1355
APOLLOHOSP	7459	7548	7397	7308	7246
ASIANPAINT	2381	2402	2350	2329	2298
AXISBANK	1090	1104	1080	1065	1055
BAJAJ-AUTO	8150	8215	8109	8043	8002
BAJAJFINSV	2011	2043	1992	1959	1941
BAJFINANCE	905	928	893	870	858
BEL	396	403	390	384	377
BHARTIARTL	1921	1948	1904	1877	1860
CIPLA	1592	1612	1557	1537	1503
COALINDIA	382	386	380	376	374
DRREDDY	1294	1300	1284	1278	1268
EICHERMOT	5448	5498	5407	5357	5316
ETERNAL	311	315	309	306	304
GRASIM	2764	2799	2724	2689	2648
HCLTECH	1494	1519	1480	1455	1440
HDFCBANK	2023	2035	2013	2001	1991
HDFCLIFE	769	776	763	757	751
HEROMOTOCO	4331	4370	4266	4227	4162
HINDALCO	693	699	688	683	677
HINDUNILVR	2459	2476	2436	2420	2396
ICICIBANK	1495	1502	1485	1478	1468
INDUSINDBK	822	841	810	792	780
INFY	1530	1544	1506	1493	1469

SYMBOL	R1	R2	PP	S1	S2
ITC	411	413	410	409	408
JIOFIN	314	319	311	305	302
JSWSTEEL	1036	1045	1027	1019	1009
KOTAKBANK	2028	2088	1995	1935	1902
LT	3450	3475	3431	3405	3386
M&M	3247	3281	3226	3192	3171
MARUTI	12510	12657	12418	12271	12179
NESTLEIND	2282	2330	2255	2207	2179
NTPC	338	342	332	327	321
ONGC	242	244	240	238	236
POWERGRID	295	298	292	289	286
RELIANCE	1404	1419	1395	1380	1371
SBILIFE	1862	1877	1843	1828	1809
SBIN	807	816	802	793	788
SHRIRAMFIN	645	656	629	618	602
SUNPHARMA	1711	1719	1703	1695	1687
TATACONSUM	1073	1087	1059	1046	1032
TATAMOTORS	696	708	689	677	670
TATASTEEL	162	164	161	159	157
TCS	3108	3138	3089	3058	3040
TECHM	1463	1475	1455	1443	1436
TITAN	3440	3486	3411	3365	3336
TRENT	5089	5171	5041	4959	4911
ULTRACEMCO	12337	12437	12268	12168	12099
WIPRO	251	254	249	246	244

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

Nature of Interest if answer to F(a) above is Yes: ……………………………………..

…… Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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