

Daily Research Report

Dt.: 10th Oct, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	10,907.48	9,599.32	+1,308.16
DII	12,577.04	11,712.68	+864.36

TRADE STATISTICS FOR 09/10/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	98059	18705.89	
Stock Fut.	1061407	74137.6	
Index Opt.	70133720	13263900	1.02
Stock Opt.	5768254	409338	
F&O Total	77061440	13766081	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25675	25410	25170	24902	24658
BANKNIFTY	57201	56765	56150	55610	54841

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25250	25480	25808
Below	24800	24521	24174

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56500	57220	57852
Below	54800	53985	53025



The occurrence of long-wick candlestick patterns indicated indecision rather than strong bearish conviction. A smart rebound in yesterday's session helped the index reclaim levels above the previous day's Inverse Hammer, effectively invalidating the near-term bearish setup. A sustained move above 25170 will confirm a breakout, paving the way for an advance towards the 25400–25500 zone. On the downside, any pullback towards 24950 should be seen as a healthy correction within the ongoing consolidation. A decisive break below 24620 would negate the current bullish structure. Until such a breakdown occurs, dips remain buying opportunities, with 24950 acting as a key support zone. Despite global uncertainties and FII outflows, domestic sentiment stays resilient, aided by strength in large-cap IT and Banking names. Overall, a close above 25170 will likely mark the start of a fresh directional momentum phase, reinforcing the medium-term uptrend while a buy-on-dips strategy remains favoured.

Trade Scanner: HCLTECH, HEROMOTOCO, IIFL, LTF, MFSL, NBCC, OFSS, OIL, SRF, TCS, TIINDIA. AUBANK, AXISBANK, EICHERMOT, EXIDEIND, HAVELLS, HDFCBANK, KEI, TORNTPHARM.

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