

Daily Research Report



Dt.: 14th Aug, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11,350.06	14,994.49	-3,644.43
DII	13,982.46	8,358.67	+5,623.79

TRADE STATISTICS FOR 13/08/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	90785	16955.8	
Stock Fut.	1098906	77767.07	
Index Opt.	120835566	22369953	0.93
Stock Opt.	5636916	414918.1	
F&O Total	127662173	22879594	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25425	24874	24620	24255	23814
BANKNIFTY	57552	56025	55180	54447	53417

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25000	25341	25832
Below	24500	24154	23841

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56800	58048	58741
Below	54500	53528	52625



Nifty commenced this week on a strong note, rebounding from its previous swing low support at 24340 and closing above the prior swing high resistance at 24585, though it couldn't secure a consecutive close above that mark. This move breaks the recent lower-high, lower-low pattern within the Falling Wedge, hinting at a potential trend shift. The RSI bullish crossover signals improving momentum, with upside targets at 24860–25050. In the latest session, Nifty finally managed a close above the 24,600 threshold, also closing above its 5 DEMA support for the second time this week. Fresh option writing support for the day looks firm at 24500, followed by 25300, while the upside remains capped at 24,800 for now, as Call OI concentration remains substantially high at that strike for the week. India VIX remains near 12; a sudden spike in volatility alongside a stronger OI PCR could trigger bargain hunting opportunities across sectors. While the broader setup favors a breakout, traders should wait for sustained trade above resistance and maintain strict risk controls.

Trade Scanner: **ALKEM, ASIANPAINT, DALBHARAT, DMART, JSWSTEEL, JUBLFOOD, MARUTI, PFC, POONAWALLA, TRENT, TVSMOTOR. BPCL, COLPAL, EXIDEIND, INOXWIND, MPHASIS, MUTHOOTFIN, PETRONET, SUZLON, TECHM, WIPRO.**

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