Market Outlook

Nifty 50 ended the day on a lackluster note at 24335 . The India VIX ended at 17.37. The Advance-Decline Ratio is 0.84, indicating neutral trend. Derivatives data suggests Sideways sentiments in the market for the coming sessions as there is significant decrease in ATM Put and Call options, potentially signalling market consolidation.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24335.95	0.03
SENSEX	80288.38	0.09
BANKNIFTY	55201.40	-0.36
SMALLCAP	16738.70	0.37

FIIs STATISTICS

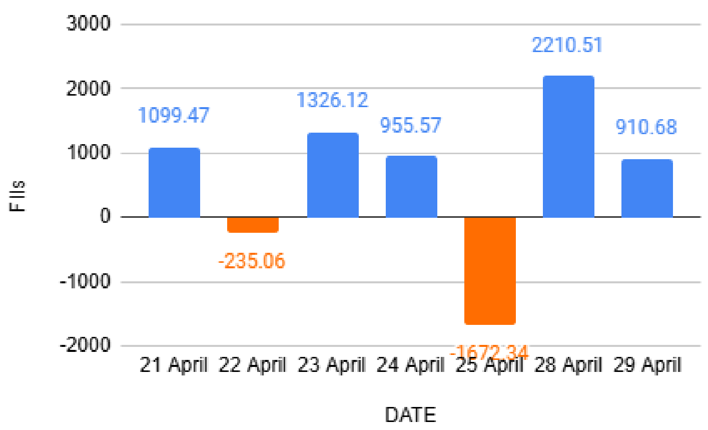
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	910.68	5.72%
Index Options	-11490.1	15.41%
Stock Futures	-216.16	0.73%
Stock Options	-244.88	11.64%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	2385.61	2684	2684
DII	1369.19	26436	26436

FIIs Activity in Index Future



Amt in Crores

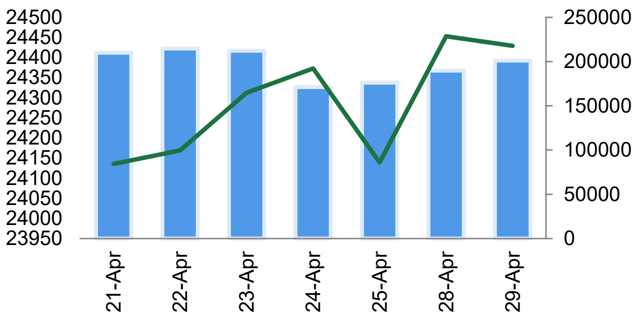
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
RELIANCE	21685829	8.98	4.61
POWERGRID	10296526	4.2	100.66
WIPRO	9554861	-0.08	17.08
ITC	7539064	9.95	77.98
ICICIBANK	6392864	-9.18	-1.48
HDFCBANK	6019766	-6.18	35.9
NTPC	5553902	6.58	78.2
SHRIRAMFIN	5239063	7.05	-67.76
INFY	4600292	-0.39	36.87
AXISBANK	3379294	-0.04	9.98

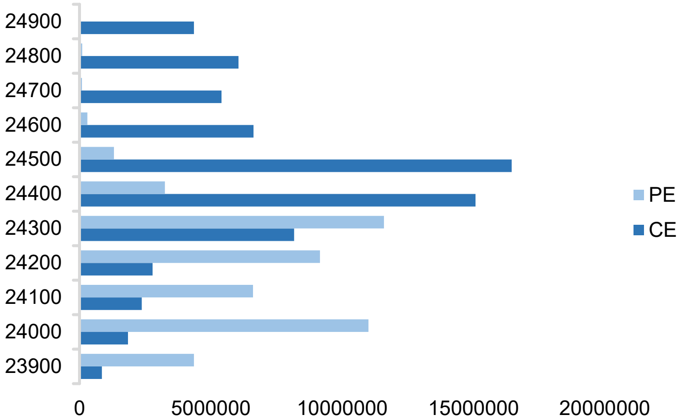
NIFTY

Nifty	24429.00
OI (In contracts)	201089
CHANGE IN OI (%)	6.00
PRICE CHANGE (%)	-0.10
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



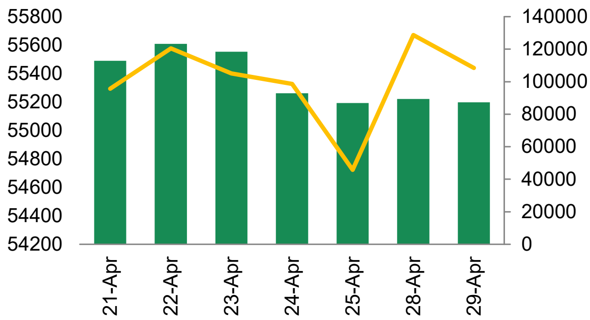
NIFTY OPTION CHAIN



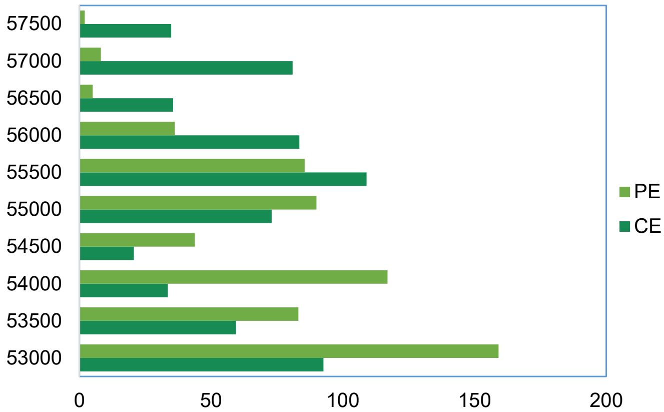
BANKNIFTY

Banknifty	55440.00
OI (In lakhs)	87344
CHANGE IN OI (%)	-2.20
PRICE CHANGE (%)	-0.40
IMPLICATION	LONG UNWINDING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Build Up

Symbol	Price	Price %	OI	OI %
PNBHOUSING	1038.8	4.9	6454	38.0
SONACOMS	482.65	4.5	23542	9.5
SOLARINDS	13524	2.4	5236	9.5
TRENT	5535	5.6	60740	8.8
PRESTIGE	1383.8	4.5	15944	8.6

Short Build Up

Symbol	Price	Price %	OI	OI %
TATATECH	665.8	-5.5	23940	47.4
AMBUJACEM	538.6	-1.5	36302	11.5
EXIDEIND	372.45	-1.9	12520	9.9
TVSMOTOR	2711.8	-3.8	24735	8.5
ACC	1898.5	-1.9	14495	7.8

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PATANJALI	691800	426000	1.62
POLICYBZR	745875	596050	1.25
OIL	1582400	1280325	1.24
ADANIENT	6227700	5128500	1.21
PIDILITIND	515500	442750	1.16
M&M	2884875	2682400	1.08
TATAPOWER	20164950	19029600	1.06
AUBANK	7602000	7310000	1.04
MANAPPURAM	27873000	26787000	1.04
BALKRISIND	234900	227400	1.03

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
UPL	3128695	7746535	0.4
SYNGENE	5631000	13805000	0.41
HDFCLIFE	3723500	8860500	0.42
SUNPHARMA	1896300	4277700	0.44
IDEA	457093750	1020498975	0.45
INOXWIND	3470100	7033725	0.49
IRFC	22236625	45437250	0.49
TITAGARH	1065625	2182500	0.49
HINDZINC	1482250	2944900	0.5
SHRIRAMFIN	7247250	14609250	0.5

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2416	2449	2383	2350	2317
ADANIPORTS	1229	1243	1207	1193	1172
APOLLOHOSP	7127	7166	7059	7020	6952
ASIANPAINT	2476	2496	2443	2423	2390
AXISBANK	1212	1224	1190	1178	1157
BAJAJ-AUTO	8217	8284	8116	8050	7949
BAJAJFINSV	2083	2107	2064	2039	2020
BAJFINANCE	9166	9223	9098	9041	8973
BEL	312	317	305	300	293
BHARTIARTL	1844	1856	1833	1822	1811
CIPLA	1578	1593	1554	1539	1516
COALINDIA	403	407	398	394	389
DRREDDY	1213	1224	1194	1183	1165
EICHERMOT	5696	5740	5631	5587	5521
ETERNAL	232	235	228	224	221
GRASIM	2789	2811	2762	2740	2713
HCLTECH	1575	1592	1560	1544	1528
HDFCBANK	1943	1953	1930	1920	1908
HDFCLIFE	721	729	711	703	692
HEROMO-TOCO	3975	4011	3920	3884	3829
HINDALCO	638	643	629	624	615
HINDUNILVR	2349	2365	2338	2322	2311
ICICIBANK	1448	1461	1429	1416	1396
INDUSINDBK	847	859	835	823	811
INFY	1497	1506	1485	1476	1464

SYMBOL	R1	R2	PP	S1	S2
ITC	432	435	429	426	424
JIOFIN	263	266	258	255	250
JSWSTEEL	1077	1092	1049	1034	1006
KOTAKBANK	2250	2267	2227	2210	2186
LT	3392	3438	3324	3277	3209
M&M	2975	3000	2935	2909	2870
MARUTI	12065	12259	11722	11528	11185
NESTLEIND	2428	2442	2411	2396	2380
NTPC	366	370	361	357	352
ONGC	255	259	250	247	241
POWERGRID	314	317	310	306	302
RELIANCE	1393	1414	1359	1338	1303
SBILIFE	1772	1801	1731	1702	1662
SBIN	827	837	810	799	783
SHRIRAMFIN	640	654	619	605	584
SUNPHARMA	1868	1889	1831	1810	1772
TATACONSUM	1164	1169	1157	1151	1144
TATAMOTORS	678	684	667	661	650
TATASTEEL	145	146	142	140	137
TCS	3458	3478	3430	3410	3383
TECHM	1485	1504	1464	1445	1424
TITAN	3414	3438	3393	3369	3347
TRENT	5298	5353	5227	5172	5102
ULTRACEMCO	12353	12534	12215	12034	11896
WIPRO	243	245	241	240	238

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
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	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
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	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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