

Daily Research Report



Dt.: 18<sup>th</sup> June, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	13,581.10	12,098.33	1,482.77
DII	19,427.32	11,220.13	8,207.19

TRADE STATISTICS FOR 17/06/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	105198	19104	
Stock Fut.	1127536	73648	
Index Opt.	53754998	9986667	0.98
Stock Opt.	7261842	493870	
F&O Total	62249574	10573288	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25528	25146	24860	24515	24295
BANKNIFTY	58775	57368	55740	54236	53625

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25150	25420	25743
Below	24300	23858	23470

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56000	56877	57653
Below	54500	53258	52647



Nifty continues to face resistance near the 25000 mark, constrained by unwinding pressure around the 5-day EMA zone (~24900). While there's no sign of a major reversal, the index appears poised for range-bound consolidation in the near term. The broader uptrend remains intact as long as it holds above the 24500 support base. Options data reinforces this view, with significant writing observed in the 24700–24500 range — underscoring it as a key support zone. On the upside, resistance is expected to persist near 25000 for the remainder of the week. From a technical standpoint, the daily RSI continues to oscillate within the 50–60 range, while an elevated ADX hints at an impending directional move. On the weekly chart, a bullish 'Rising Three' candlestick pattern has emerged; however, a decisive close above 25180 is required to confirm its breakout potential. Geopolitical tensions in the Middle East remain an overhang, although recent remarks by U.S. President Trump suggesting a possible ceasefire between Israel and Iran have helped calm global sentiment. Meanwhile, Brent crude holding above \$75/bbl — a four-month high — may temper upside volatility. Until clarity emerges, the index is likely to trade sideways with intermittent pullbacks. In the interim, stock-specific action is expected to dominate as the market consolidates.

**Trade Scanner:** [ABCAPITAL](#), [APOLLOHOSP](#), [BAJAJFINSV](#), [HCLTECH](#), [INDIANB](#), [JUBLFOOD](#), [KOTAKBANK](#), [MAXHEALTH](#), [MFLS](#), [PERSISTENT](#), [AUROPHARMA](#), [BSE](#), [CUMMINSIND](#), [GODREJCP](#), [HINDZINC](#), [MAZDOCK](#), [PIDILITIND](#), [TATAMOTORS](#), [UNOMINDA](#).

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