

Daily Research Report



Dt.: 04th Aug, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11045.42	9259.83	1794.59
DII	10011.10	9711.32	299.78

TRADE STATISTICS FOR 01/08/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	132590	24936.93	
Stock Fut.	1184702	80321.29	
Index Opt.	65245898	12182351	1.03
Stock Opt.	5190637	370066.7	
F&O Total	71753827	12657676	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25312	25001	24580	24214	23952
BANKNIFTY	57651	56858	55640	54552	53770

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25000	25332	25859
Below	24500	24157	23873

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57000	58032	59025
Below	55500	54547	53521



Nifty showed ambition to reclaim the 25000-level last week but failed to defend the crucial 24700 support, eventually closing the week below it while managing to stay above its 20 WEMA support at 24560. Options data for the fresh series highlights 24500 as the immediate support, followed by 24000, whereas 25000 remains a key hurdle that holds the trigger for a potential reversal. Technical indicators continue to signal weakness, with ADX above 39 indicating strong downward momentum and RSI below 40 reflecting a bearish undertone. However, oversold conditions on the OI PCR readings point to the possibility of a short-term rebound. India VIX remains subdued below 12, keeping volatility low, though any rise in VIX coupled with improving OI PCR could spark bargain hunting early in the August series. A decisive move below 24500 would confirm a channel breakdown, increasing the risk of deeper declines. Until a clear reversal pattern emerges, traders are advised to adopt a long-short strategy while maintaining strict risk management.

Trade Scanner: CUMMINSIND, ETERNAL, FORTIS, HINDUNILVR, KOTAKBANK, LUPIN, M&M, MARICO, MPHASIS, UNIONBANK. APLAPOLLO, BANKINDIA, BHARATFORG, BHARTIARTL, CESC, COFORGE, GRASIM, LODHA, OBEROIRLT, SRF, TORNTPOWER.

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