

Daily Research Report



Dt.: 04th July, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	11,672.96	13,154.15	-1,481.19
DII	12,690.40	11,357.34	+1,333.06

TRADE STATISTICS FOR 03/07/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	128271	24824.18	
Stock Fut.	975279	69032.8	
Index Opt.	314005947	60123940	1.21
Stock Opt.	4103502	304848.1	
F&O Total	319212999	60522646	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26030	25744	25417	24958	24625
BANKNIFTY	58897	58025	56816	55322	53788

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25650	26022	26337
Below	25000	24649	24398

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57500	58214	59570
Below	56200	55652	54471



Nifty closed below its 5 DEMA, confirming a corrective move within the broader 25700–25000 consolidation range. A sustained breach below 25450 triggered this leg lower, while resistance near 25730 remains critical for any upside resumption. Options data highlights strong support at 25400–25000 and resistance near 25500, with further upside potential towards 25700. The broader trend remains bullish as long as Nifty holds above 25030 on a weekly close. Daily ADX rising above 25, bullish short-term moving average crossovers, and positive momentum indicators all signal strengthening underlying momentum. Traders should stay stock-specific on the long side above 25030. A break below 25400 may lead to further downside toward 25300. Investors can consider accumulating on dips within this bullish setup.

Trade Scanner: **BLUESTARCO, BSE, CESC, CONCOR, M&M, MARUTI, MAXHEALTH, MAZDOCK, SYNGENE, TATACHEM, ZYDUSLIFE. ALKEM, EXIDEIND, PERSISTENT, PETRONET, PNB, POLICYBZR, PRESTIGE, TCS, UNITDSPR, VBL.**

RESEARCH DESK: Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

Disclaimer: Investments in securities market are subject to market risk, read all the related documents carefully before investing.

The securities quoted are for illustration only and are not recommendatory | Registration granted by SEBI and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

Disclaimer: This document is for private circulation and information purpose only and should not be regarded as an investment, trading, taxation, legal or price? risk management advice. In no circumstances it is considered as an offer to sale or a solicitation of any offer to buy or sell the Equity derivatives mentioned herein. We and our affiliates, group? companies, directors and employees, and directors and employees of our affiliates and group? companies, including persons involved in the preparation or issuance of this material may (a) have positions in Equity (derivatives or physical) mentioned hereby or (b) have other positions which might have conflicting interest with respect to any related information. The information contained hereby may have been taken from sources which we believe are reliable. We do not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinion expressed reflects judgments at this date and are subject to change without notice. Risk of loss in Equity derivatives trading can be substantial. Persons trading in Equity Derivatives should consider the suitability of trading based upon their resources, risk appetite and other relevant information; and understand that statements regarding future prospects may not be realized.