Daily Research Report



T1

58214

55652

T2

59570

54471

Dt.: 04th July, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	11,672.96	13,154.15	-1,481.19
DII	12,690.40	11,357.34	+1,333.06

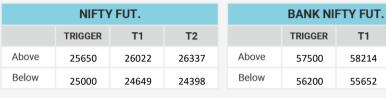
TRADE STATISTICS FOR 03/07/2025

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	128271	24824.18	
Stock Fut.	975279	69032.8	
Index Opt.	314005947	60123940	1.21
Stock Opt.	4103502	304848.1	
F&O Total	319212999	60522646	

Nifty Action: 03/07/2025



PIVOT TABLE						
	R2	R1	PIVOT	S1	S2	
NIFTY	26030	25744	25417	24958	24625	
BANKNIFTY	58897	58025	56816	55322	53788	





Nifty closed below its 5 DEMA, confirming a corrective move within the broader 25700–25000 consolidation range. A sustained breach below 25450 triggered this leg lower, while resistance near 25730 remains critical for any upside resumption. Options data highlights strong support at 25400-25000 and resistance near 25500, with further upside potential towards 25700. The broader trend remains bullish as long as Nifty holds above 25030 on a weekly close. Daily ADX rising above 25, bullish short-term moving average crossovers, and positive momentum indicators all signal strengthening underlying momentum. Traders should stay stock-specific on the long side above 25030. A break below 25400 may lead to further downside toward 25300. Investors can consider accumulating on dips within this bullish setup.

Trade Scanner: BLUESTARCO, BSE, CESC, CONCOR, M&M, MARUTI, MAXHEALTH, MAZDOCK, SYNGENE, TATACHEM, ZYDUSLIFE. ALKEM, EXIDEIND, PERSISTENT, PETRONET, PNB, POLICYBZR, PRESTIGE, TCS, UNITDSPR, VBL.

RESEARCH DESK: Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

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