Daily Research Report



Dt.: 18th Mar. 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	11,262.99	15,751.44	-4,488.45
DII	12,726.10	6,725.50	+6,000.60

TRADE STATISTICS FOR 17/03/2025

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	122990	19659.31	
Stock Fut.	1109628	63633.89	
Index Opt.	65714112	10950791	0.98
Stock Opt.	5929933	360017.7	
F&O Total	72876663	11394102	

Nifty Action: 17/03/2025



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	22869	22671	22470	22136	21830
BANKNIFTY	49965	48985	48380	47450	46579

NIFTY FUT.				BANK NII	
	TRIGGER	T1	T2		TRIGGER
Above	22650	22922	23227	Above	49500
Below	21800	21317	20836	Below	47500





Yesterday the Nifty 50 showcased a strong bullish candlestick pattern on the daily charts, closing above its 5-day EMA—a positive signal reinforced by a decline in volatility (India VIX). This suggests that bulls are still in control. However, Nifty stands at a critical technical crossroads, forming an 'Inside Bar' on the weekly scale near the Wedge pattern breakdown zone. This setup hints at a potential panic bottom and a reversal in sentiment. For a sustained bullish breakout, Nifty must secure a decisive close above 22,710 (5 WEMA). The Ending Diagonal pattern on the daily chart highlights crucial levels at 21,800 and 23,040, with 22,200-22,000 serving as a key support zone. Options data points to a well-defined range of 22,200–22,700 for the week, with an upward shift likely. A breakout above 23,040 would mark a major trend reversal, triggering aggressive buying and a sentiment shift. In the near term, Nifty faces resistance at 22,600–22,700. Sustaining above this zone could propel a sharp uptrend toward 23,000, while failure to do so may extend consolidation, with 22,300 acting as a crucial support level.

Trade Scanner: ASIAN PAINTS, BAJAJ AUTO, BHARTI AIRTEL, CIPLA, DLF, DR, LALPATHLAB, ESCORTS, GODREJ PROPERTY, KOTAKBANK, NAUKRI, SRF, ACC. COFORRGE, CDSL, DIXON, GUJGAS, HCLTECH, INDUSINDBK, UNITED SPIRITS.

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