

Daily Research Report



Dt.: 10th June, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	12,778.34	10,785.47	+1,992.87
DII	15,306.03	11,802.24	+3,503.79

TRADE STATISTICS FOR 09/06/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	99054	17975.87	
Stock Fut.	1350210	89854.56	
Index Opt.	38190961	7141074	1.12
Stock Opt.	7164049	519103.3	
F&O Total	46804274	7768008	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25626	25344	25103	24604	24385
BANKNIFTY	58496	57307	56830	54825	53858

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25150	25327	25547
Below	24300	23627	23144

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	56000	56725	58569
Below	54500	53107	52749



Nifty kicked off the week on a strong footing, opening with a gap above the key 25100 hurdle, reflecting bullish momentum. The gap remained unfilled through the day, reinforcing the strength of the move. However, the index struggled to close decisively above the 25180, a level that now serves as a crucial resistance. Last week's close above 24830, following the RBI's key monetary policy announcements, underscores the underlying optimism in the market. A follow-through close above 25180 in the early part of this week could trigger further upside, potentially extending the rally towards the upper end of the channel pattern, which lies between 25555 and 25630. On the contrary, a sustained breach below 24700 would signal a failed breakout, increasing the likelihood of a decline towards 24300, aligning with the 50-day exponential moving average (50-DEMA). Options data supports a bullish bias, showing notable unwinding at lower strikes and fresh base formation at 24800 and 25000. Additionally, there's a visible shift in open interest towards the 25200–25500 range, indicating rising expectations of an upward continuation. The 'Rising Three' pattern on the weekly chart further adds strength to the bullish setup. Traders may consider aggressive long positions while maintaining a strict stop-loss below 24650. However, inability to sustain above 24800 early in the week would be a red flag, warranting caution and avoidance of high-risk trades. Nifty's ability to hold above key resistance zones early in the week will be instrumental in confirming the continuation of the ongoing uptrend.

Trade Scanner: ABCAPITAL, ASTRAL, BHEL, CAMS, JUBLFOOD, MAXHEALTH, MCX, NBCC, NCC, OFSS, PERSISTENT. ACC, BHARTIARTL, BLUESTARCO, ICICIBANK, KALYANKJIL, LUPIN, MAZDOCK, SAIL, TORNTPOWER, UNITDSPR, UPL.

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