

Date: 04th November 2025

* Sensex 83978.49 + 39.78

* Nifty 25763.35 + 41.25

* Bank Nifty 58101.45 + 325.10

Market Preview

Nifty witnesses revival from 25650 zone

Nifty witnessed a recovery after two days of losing streak to close above the 25750 zone with bias showing signs of improvement anticipating for further rise in the coming sessions. BankNifty once again pulled back from the 57700 zone to close above the 58000 level gripped between the tight range for quite some time and would need a decisive breach above the 58500 zone to trigger for a breakout. The market breadth was strong with the advance decline indicating a ratio of 3:2 at close.

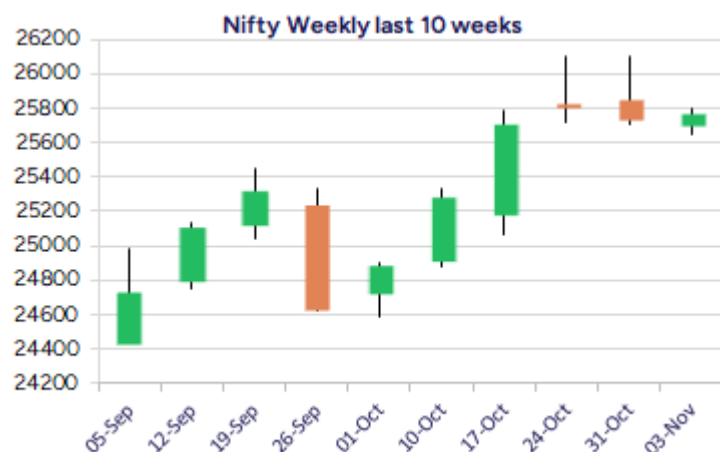
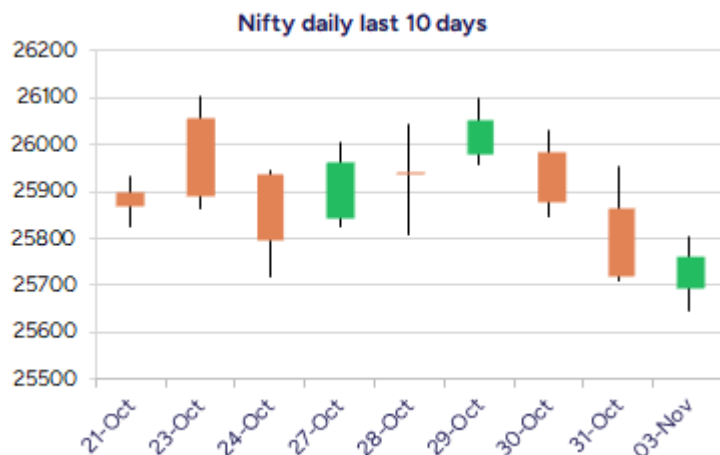
Market Forecast

Nifty daily range 25600 - 26000

Nifty after witnessing two sessions of profit booking, indicated a revival from the 25650 zone to touch the 25800 level during the intraday session improve the bias with the broader markets also showing active participation to support the index expecting for further upward movement in the coming sessions. With the overall trend still maintained positive, the index can improve further till 26100 zone, above which a decisive move can further trigger for fresh upward movement in the coming days with the important support positioned near the 25400 zone, as mentioned earlier.

BankNifty witnessed a decent recovery once again to continue with the rangebound movement between 57500 and 58500 zone and only a decisive breach above 58500 zone, when confirmed, we can expect for fresh upward move for the next target of 60000 level in the coming days, with the crucial near-term support positioned near the 57500 zone which needs to be sustained to maintain the overall bias intact.

The support for the day is seen at 25600 levels, while the resistance is seen at 26000 levels. BankNifty would have the daily range of 57700-58600 levels.

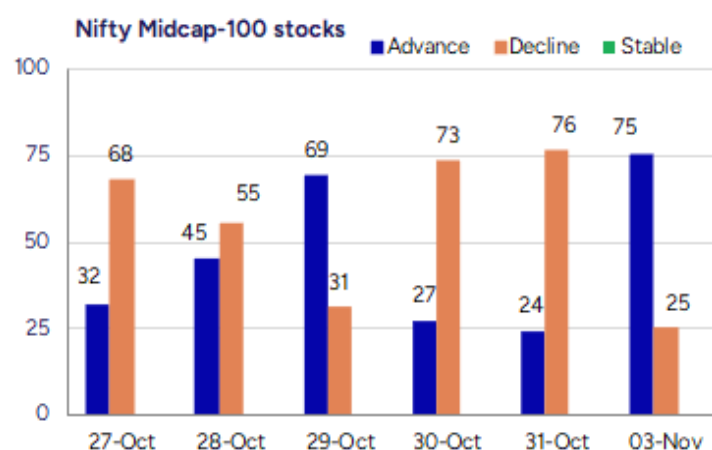
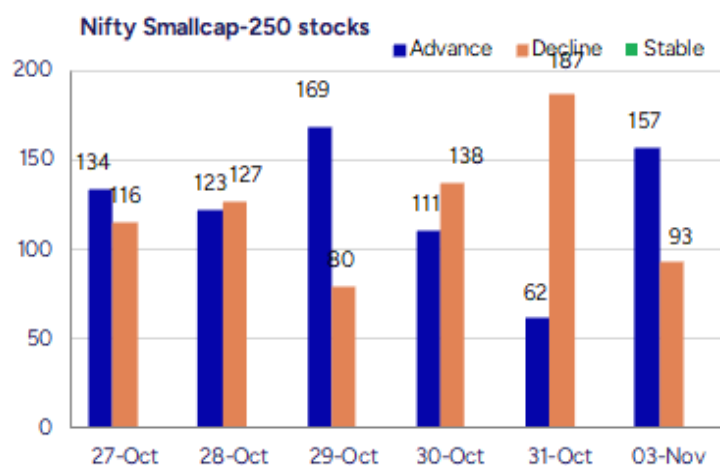


*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25763.35	0.16%	-3	26061.30	25580	25672	25737	25829	25895
	Weekly	25722.10	-0.28%	4	25512.70	25457	25590	25844	25976	26230
	Monthly	25722.10	4.51%	1	25438.50	23979	24851	25477	26349	26976
Bank Nifty	Daily	58101.45	0.56%	-3	58479.40	57493	57797	58022	58327	58552
	Weekly	57776.35	0.13%	5	56984.40	57149	57463	57966	58280	58783
	Monthly	57776.35	5.75%	1	57492.70	52984	55380	56979	59375	60974
Sensex	Daily	83978.49	0.05%	-3	84983.45	83388	83683	83905	84200	84422
	Weekly	83938.71	-0.32%	4	83210.55	83117	83528	84317	84728	85517
	Monthly	83938.71	4.57%	1	83147.90	77999	80969	83130	86099	88260

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Thangamayil	2603.5	20	1045759	Punjab Chemical	1341.8	-10.13	162355
Dredging Corp	889.35	20	3102004	Omax Autos	98.72	-10	347626
Dolphin Offshor	446.1	20	271185	Niraj Cement	28.93	-9.05	233214
Lancor Holdings	32.71	19.99	2708664	The Grob Tea	1103.6	-8.34	3635
Kody Technolab	679.85	19.39	46800	Fischer Medical	107.99	-8.26	1572053
Fineotex Chem	34.54	15.79	26102885	Stove Kraft	725.95	-7.83	1259655
Lakshya Power	149.7	15.51	240000	Kaushalya Logis	51.9	-7.49	140800



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



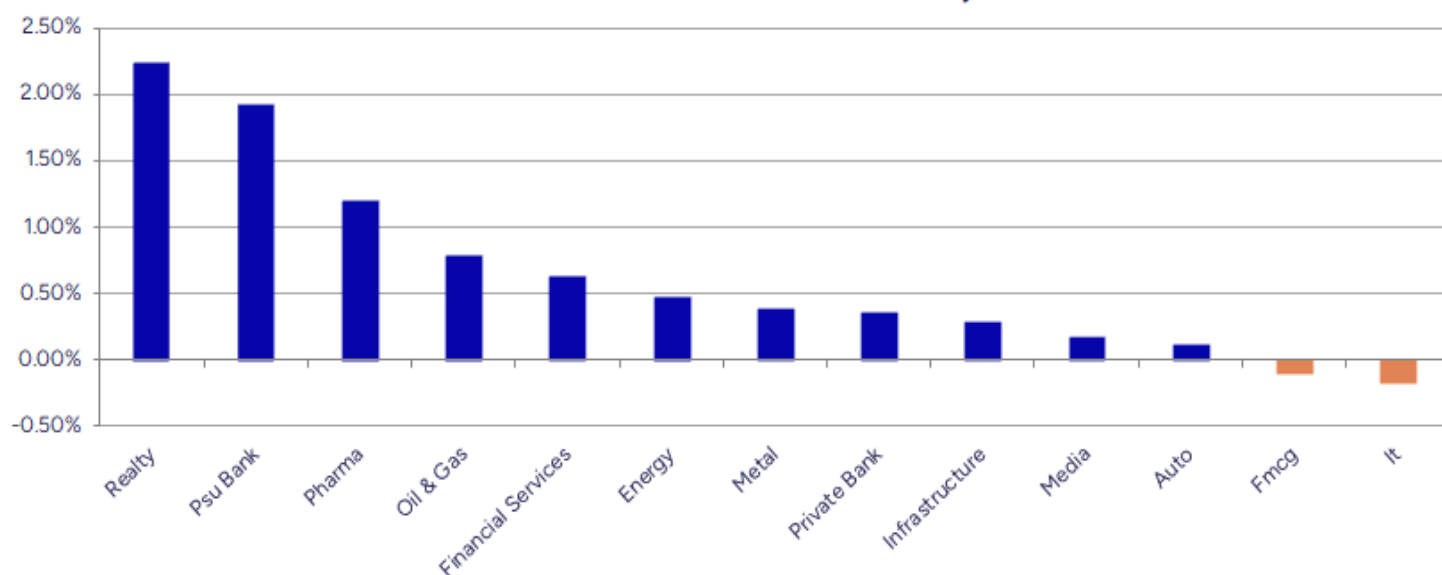
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Dolphin Offshor	446.1	18.08	377.81
BLS E-Services	198.07	10.82	178.73
Effwa Infra & R	232.5	7.09	217.1
Trejhora	227.27	4.93	216.59
Global Surfaces	120.99	4.21	116.1
Deep Ind	502.3	3.66	484.55
Sadhav Shipping	113	3.47	109.21
Borosil	354.85	3.04	344.39
Allcargo Gati	66.46	2.67	64.73
Vinsys IT	395	2.49	385.42
Advanced Enzyme	319.4	2.25	312.36
UFO Moviez	75.78	2.09	74.23
Brand Concepts	355	1.76	348.87
K.P. Energy	443.75	1.64	436.61
TGB Banquets	11.85	1.63	11.66
Raymond Lifesty	1206.8	1.56	1188.3
Sheela Foam	725.95	1.53	714.99
STL Global	14.59	1.53	14.37

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Omax Autos	98.72	-8.61	108.02
Zensar Tech	755.9	-3.97	787.18
Shemaroo Ent	113.02	-3.61	117.25
ABM Inter	50.62	-3.36	52.38
Patanjali Foods	577	-3.27	596.5
Meghmani Organi	78.56	-3.00	80.99
Tamil Telecom	12.05	-2.82	12.4
SKP Bearing	223	-2.70	229.18
Digikore Studio	91	-2.49	93.32
Nureca	255.55	-1.95	260.63
Lambodhara Text	131.9	-1.82	134.35
D P Wires	236.3	-1.81	240.66
Mask Investment	165.5	-1.77	168.48
Dharmaj Crop	265.75	-1.76	270.51
Eureka Forbes	546.4	-1.42	554.27
Mangalam Cement	761.35	-1.12	769.94
KCP	201.53	-1.01	203.58
Muthoot Cap	282.65	-0.96	285.39

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Dolphin Offshor	446.1	20	271185	1380	19557
Raghav Producti	876.15	12.09	2164263	23115	9263
Medplus Health	820.05	7.5	9674197	133093	7169
LG Balakrishnan	1615	13.9	2406544	42565	5554
Krishival Foods	495.7	-0.55	52637	1200	4286
Sigma Solve	58.22	5	384071	9030	4153
Sterling Wilson	239.75	9.01	22267601	581779	3728
D. P. Abhushan	1474.7	4.44	254913	6771	3665
Atal	24.54	-4.03	3740612	100889	3608
R M Drip & Spri	80.25	-1.77	334420	9800	3312
BLB	17.7	9.8	1021631	31294	3165
R R Kabel	1407	-0.35	2845526	110125	2484
Cool Caps	77.55	-2.88	202500	8400	2311
BLACK BOX	557.15	4.99	3589582	158139	2170
Wockhardt	1413.8	10.32	6423389	327679	1860
Schaeffler Ind	4278.7	6.4	704721	38917	1711
Mahindra Life	405.3	5.05	1185959	77636	1428
Omax Autos	98.72	-10	347626	23094	1405
S D Retail	105.7	-2.13	57000	3800	1400
AFL	557.95	10.96	2077141	141111	1372

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Renol Polychem	118.8	75	58.4	139200
Eurotex	23.58	15.6	51.15	30495
Lancor Holdings	32.71	23.03	42.03	2708664
Fineotex Chem	34.54	24.94	38.49	26102885
Onelife Capital	15.34	12.51	22.62	127596
South West Pinn	175.71	143.65	22.32	1712757
TD Power System	816.35	669.15	22	10778821
Dolphin Offshor	446.1	370.35	20.45	271185
Mufin Green	117.73	98.58	19.43	0
Navin Fluorine	5905.5	4978	18.63	2481078
Chennai Petro	958.75	809.7	18.41	8113027
Dredging Corp	889.35	759.25	17.14	3102004
Intellect Desig	1198	1028.9	16.44	6604476
Assoc Alcohol	1216.8	1045.6	16.37	342122
Strides Pharma	984.8	850.65	15.77	5210040
Solex Energy	1723.2	1488.65	15.76	40425
Varvee Global	133.9	115.68	15.75	113736
Soma Textile	146.27	126.37	15.75	23998
Seya Industries	21.77	18.82	15.67	18077
Lead Reclaim	84.9	73.4	15.67	7500

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25763.35	41.25	0.16%	2758.22	23947.51	26104.20	1.31%	21743.65	18.49%	4.51%	5.67%
ADANIENT	2469.50	-11.50	-0.46%	7.31	181.00	3070.00	19.56%	2025.00	21.95%	-0.99%	-16.44%
ADANIPTS	1446.20	-5.30	-0.37%	10.59	153.06	1494.00	3.20%	995.65	45.25%	3.42%	3.96%
APOLLOHOSP	7835.00	154.00	2.00%	3.32	258.80	8099.50	3.27%	6001.00	30.56%	3.67%	10.00%
ASIANPAINT	2512.00	1.20	0.05%	4.25	106.52	2996.50	16.17%	2124.75	18.23%	6.84%	-16.21%
AXISBANK	1233.10	0.30	0.02%	61.19	754.53	1276.10	3.37%	933.50	32.09%	8.94%	5.33%
BAJAJ-AUTO	8928.00	35.50	0.40%	2.07	184.12	10079.80	11.43%	7089.35	25.94%	2.47%	-10.54%
BAJAJFINSV	2080.70	-7.60	-0.36%	5.47	114.10	2195.00	5.21%	1551.65	34.10%	4.08%	19.16%
BAJFINANCE	1040.60	-2.20	-0.21%	41.35	431.20	1102.50	5.61%	645.10	61.31%	4.39%	-85.01%
BEL	422.20	-3.90	-0.92%	272.16	1147.57	436.00	3.17%	240.25	75.73%	5.48%	47.67%
BHARTIARTL	2077.00	22.50	1.10%	29.80	614.91	2110.40	1.58%	1511.00	37.46%	9.38%	25.78%
CIPLA	1509.60	8.30	0.55%	15.06	226.82	1673.00	9.77%	1335.00	13.08%	-0.13%	5.86%
COALINDIA	389.00	0.35	0.09%	141.51	550.19	459.55	15.35%	349.25	11.38%	-0.33%	-13.47%
DRREDDY	1198.00	0.40	0.03%	15.47	185.20	1405.90	14.79%	1020.00	17.45%	-2.13%	-4.18%
EICHERMOT	7020.00	13.00	0.19%	3.35	235.42	7122.50	1.44%	4536.05	54.76%	0.02%	43.90%
ETERNAL	322.35	4.60	1.45%	335.46	1071.88	368.45	12.51%	194.80	65.48%	-2.38%	#VALUE!
GRASIM	2905.00	13.30	0.46%	2.97	86.19	2977.80	2.44%	2276.95	27.58%	4.89%	8.20%
HCLTECH	1544.00	2.50	0.16%	22.52	347.00	2012.20	23.27%	1302.75	18.52%	11.29%	-16.17%
HDFCBANK	993.40	6.10	0.62%	166.06	1645.91	1020.50	2.66%	812.15	22.32%	3.82%	-43.08%
HDFCLIFE	737.00	5.15	0.70%	22.23	163.39	820.75	10.20%	584.30	26.13%	-3.25%	0.66%
HINDALCO	845.50	-2.35	-0.28%	48.85	415.28	864.00	2.14%	546.45	54.73%	11.27%	23.16%
HINDUNILVR	2460.00	-5.50	-0.22%	10.49	257.75	2750.00	10.55%	2136.00	15.17%	-1.94%	-3.50%
ICICIBANK	1349.00	3.70	0.28%	110.71	1488.95	1500.00	10.07%	1186.00	13.74%	-0.20%	2.53%
INDIGO	5700.00	75.00	1.33%	6.16	349.54	6232.50	8.54%	3830.00	48.83%	0.55%	38.63%
INFY	1486.00	3.70	0.25%	54.70	810.72	2006.45	25.94%	1307.00	13.70%	2.81%	-17.75%
ITC	414.00	-6.35	-1.51%	76.34	317.35	493.45	16.10%	390.15	6.11%	4.68%	-14.48%
JIOFIN	306.90	0.10	0.03%	80.72	247.52	347.35	11.65%	198.65	54.49%	4.64%	-4.11%
JSWSTEEL	1194.90	-11.10	-0.92%	14.87	178.55	1223.90	2.37%	880.00	35.78%	5.54%	25.98%
KOTAKBANK	2110.40	8.20	0.39%	15.31	322.42	2301.90	8.32%	1679.05	25.69%	5.50%	21.19%
LT	3980.90	-50.00	-1.24%	11.54	462.11	4062.60	2.01%	2965.30	34.25%	10.16%	18.27%
M&M	3553.20	66.00	1.89%	17.76	631.22	3723.80	4.58%	2425.00	46.52%	1.76%	28.79%
MARUTI	15634.00	-552.00	-3.41%	9.43	1477.03	16660.00	6.16%	10725.00	45.77%	0.98%	43.79%
MAXHEALTH	1152.00	4.20	0.37%	16.70	190.68	1314.30	12.35%	936.25	23.04%	2.97%	15.66%
NESTLEIND	1268.80	-2.80	-0.22%	8.47	106.98	1311.60	3.26%	1055.00	20.27%	10.30%	-44.14%
NTPC	335.40	-1.55	-0.46%	102.41	343.44	415.45	19.27%	292.80	14.55%	-1.03%	-17.52%
ONGC	256.80	1.40	0.55%	54.49	140.08	274.35	6.40%	205.00	25.27%	6.63%	-2.40%
POWERGRID	288.00	-0.15	-0.05%	85.77	247.62	345.40	16.62%	247.30	16.46%	2.82%	-9.51%
RELIANCE	1487.30	0.90	0.06%	84.51	1257.70	1551.00	4.11%	1114.85	33.41%	8.97%	10.60%
SBILIFE	1969.50	13.80	0.71%	6.87	135.40	1982.20	0.64%	1372.55	43.49%	9.22%	20.41%
SBIN	948.60	11.60	1.24%	117.44	1113.36	953.40	0.50%	680.00	39.50%	7.40%	13.93%
SHRIRAMFIN	795.15	46.25	6.18%	262.19	2070.41	799.90	0.59%	493.35	61.17%	21.55%	-76.49%
SUNPHARMA	1706.60	15.90	0.94%	11.00	187.08	1910.00	10.65%	1548.00	10.25%	6.05%	-8.71%
TATACONSUM	1195.50	30.50	2.62%	25.95	307.14	1202.80	0.61%	882.90	35.41%	3.16%	13.91%
TMPV	417.40	7.40	1.80%	89.50	370.44	847.95	50.78%	376.30	10.92%	#VALUE!	#VALUE!
TATASTEEL	182.70	-0.14	-0.08%	166.48	304.47	186.94	2.27%	122.62	49.00%	8.34%	22.74%
TCS	3019.50	-38.50	-1.26%	21.95	663.88	4494.90	32.82%	2866.60	5.33%	5.87%	-25.13%
TECHM	1419.70	-4.70	-0.33%	21.36	303.43	1807.70	21.46%	1209.40	17.39%	1.72%	-15.46%
TITAN	3731.40	-15.30	-0.41%	11.19	416.53	3800.00	1.81%	2925.00	27.57%	11.28%	13.25%
TRENT	4714.00	19.70	0.42%	2.93	137.29	7493.05	37.09%	4488.00	5.04%	0.36%	-35.27%
ULTRACEMCO	11970.00	23.00	0.19%	0.98	117.49	13097.00	8.61%	10047.85	19.13%	-2.25%	6.62%
WIPRO	240.72	0.05	0.02%	49.01	117.84	324.60	25.84%	228.00	5.58%	0.54%	-57.42%

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