Daily Research Report

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Dt.: 26th June, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	13,260.43	15,688.17	-2,427.74
DII	12,810.07	10,437.11	+2,372.96

TRADE STATISTICS FOR 25/06/2025

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	216232	40376	
Stock Fut.	4383724	293296	
Index Opt.	113364422	20993341	1.13
Stock Opt.	9585247	678998	
F&O Total	127549625	22006011	

Nifty Action: 25/06/2025

NIFTY 50
25,244.75
200.40 (0.80%)

Updated: 25-Jun-2025 15:30 IST
Open 25,150.35 High 25,266.80 Low 25,125.05

Source : NSE India

PIVOT TABLE

	R2	R1	PIVOT	S1	S2
NIFTY	25845	25620	25245	24858	24620
BANKNIFTY	58920	57652	56660	54745	53858

NIFTY FUT.

	TRIGGER	T1	T2
Above	25350	25663	25885
Below	24950	24458	24201

BANK NIFTY FUT.

	TRIGGER	T1	T2
Above	56800	57447	58741
Below	55500	54233	53623

NIFTY CHART

In yesterday's session, Nifty registered a strong intraday and closing breakout above the 25180 hurdle, reinforcing bullish sentiment. The index confidently extended gains toward the 25300 mark, signaling the end of its prolonged consolidation phase within the 24700–25200 range. This decisive breakout opens the door for the next leg of upside momentum, with near-term targets placed at 25555–25630. A bullish crossover of short-term moving averages near 25060 further confirms trend strength and reflects an upward shift in the support base from 24500 to the 25000–24800 zone. Options data indicates strong support at 25200 and 25000 Put strikes, while upside may face resistance near 25500, with an intermediate cap at 25300.Momentum indicators support the bullish setup as daily RSI is sustaining above 50 and has crossed its previous swing high while rising ADX signals strengthening trend momentum. Macro tailwinds like easing Israel–Iran tensions and a 13% slide in Brent crude to below $67/barrel also support positive sentiment. A further drop in crude toward $64 and eventually $44 in coming months could provide an added tailwind. For the Day traders should watch for a break above 25320 in the first hour, which could trigger a short-covering-led rally. Key support remains at 25200, acting as a crucial pivot for option writers.

Trade Scanner: COFORGE, CROMPTON, GLENMARK, ICICIGI, INDIGO, INDUSTOWER, JSWSTEEL, MARUTI, MAXHEALTH, PERSISTENT, TECHM, ZYDUSLIFE. ABB, ADANIENSOL, AXISBANK, CAMS, CGPOWER, COALINDIA, CYIENT, INDIANB, KEI, LODHA, RECLTD.

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