

Daily Research Report

Dt.: 10th Sept, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	11,896.67	9,846.21	+2,050.46
DII	10,422.84	10,339.76	+83.08

TRADE STATISTICS FOR 09/09/2025

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	59612	11194	
Stock Fut.	775605	53158	
Index Opt.	272349616	50784001	1.12
Stock Opt.	4391563	315831	
F&O Total	277576396	51164183	

Nifty Action: 09/09/2025



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25641	25119	24860	24439	24041
BANKNIFTY	55479	54987	54215	53132	52357

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25050	25549	25667
Below	24300	23690	23727

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55000	56653	58681
Below	53500	52737	52346

NIFTY CHART



The occurrence of an Inverse Hammer near the 24400 zone signalled the end of the recent corrective phase and helped define a fresh demand base between 24400–24500. This base was further reinforced by the appearance of a Bullish Hammer in the final session of the week, establishing a strong support marker around 24600. Momentum indicators reflect a phase of consolidation, with the RSI steady near 50 and the ADX below 25, indicating subdued trend strength. At the same time, multiple moving averages and robust Put OI concentration at 24500 add weight to this demand band. On the upside, a decisive breakout above the 25000–25220 zone would be crucial to unlock further momentum. Notably, the Inverse Hammer also aligns with the 88.6% Fibonacci retracement of the 24344–25154 move, suggesting that near-term price action may oscillate within the 25220–24500 range. For the September series, the undertone remains broadly positive. However, a confirmatory close above the latest Bullish Hammer is an immediate prerequisite for the up move to extend towards the 25070–25220 zone in the coming weeks. On the flip side, maintaining 24600–24500 as a firm support is critical to preserving the bullish structure.

Trade Scanner: ABB, APLAPOLLO, ASTRAL, BAJAJFINSV, CAMS, DRREDDY, INDUSTOWER, LTIM, NMDC, TIINDIA, TITAGARH. AUBANK, AXISBANK, DELHIVERY, HFCL, INDIGO, KALYANKJIL, NTPC, ONGC, SUPREMEIND.

RESEARCH DESK: Sacchitanand Uttkar - VP - Research (Derivatives & Technicals)

Disclaimer: Investments in securities market are subject to market risk, read all the related documents carefully before investing.

The securities quoted are for illustration only and are not recommendatory | Registration granted by SEBI and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

Disclaimer: This document is for private circulation and information purpose only and should not be regarded as an investment, trading, taxation, legal or price? risk management advice. In no circumstances it is considered as an offer to sale or a solicitation of any offer to buy or sell the Equity derivatives mentioned herein. We and our affiliates, group? companies, directors and employees, and directors and employees of our affiliates and group? companies, including persons involved in the preparation or issuance of this material may (a) have positions in Equity (derivatives or physical) mentioned hereby or (b) have other positions which might have conflicting interest with respect to any related information. The information contained hereby may have been taken from sources which we believe are reliable. We do not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinion expressed reflects judgments at this date and are subject to change without notice. Risk of loss in Equity derivatives trading can be substantial. Persons trading in Equity Derivatives should consider the suitability of trading based upon their resources, risk appetite and other relevant information; and understand that statements regarding future prospects may not be realized.