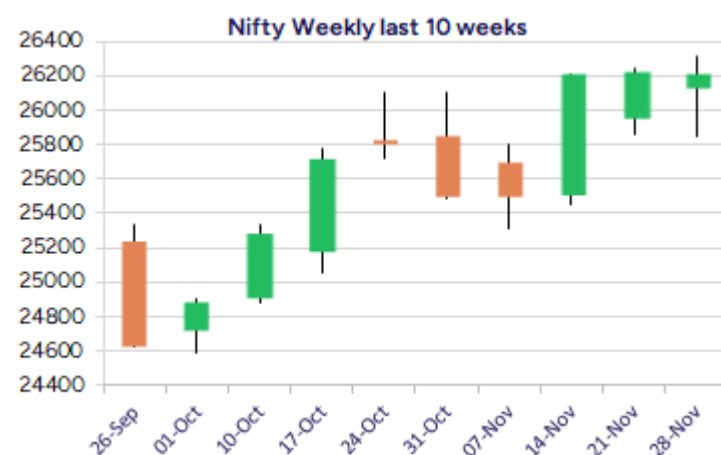
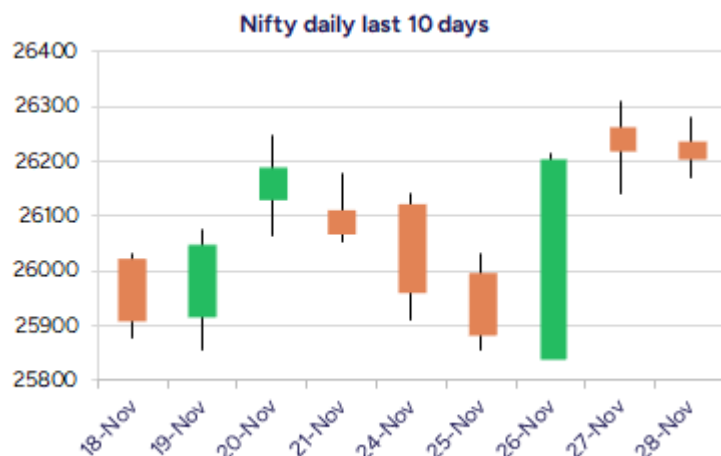


Date: 01st December 2025

* Sensex 85706.67 -13.71

* Nifty 26202.95 -12.60

* Bank Nifty 59752.70 +15.40



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty consolidates near 26200 zone

Nifty having taken a breather near the 26200 zone is consolidating with the overall trend maintained strong anticipating for further upward movement in the coming days. BankNifty witnessing some rangebound movement is holding on to the 59800 zone and would aim for further rise in the coming days with the frontline banking stocks well set for further gains in the near future. The market breadth was overall flat with the advance decline indicating a neutral ratio at close.

Market Forecast

Nifty daily range 26100 - 26400

Nifty witnessed a rangebound session with overall consolidation visible at the peak zone of 26200 level with bias and sentiment maintained with an optimistic approach and can expect for further rise in the coming days. The index would have the important support near the 25750-25800 band which needs to be sustained and on the upside, with the undertone maintained strong, we can have fresh upside targets of 26500 and 27200 levels in the coming days.

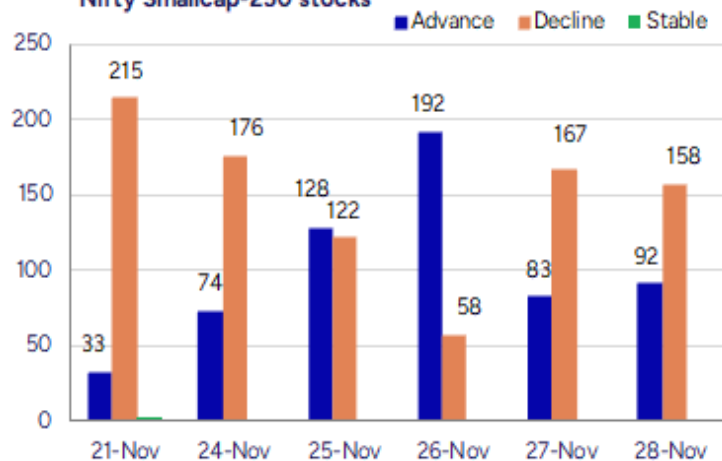
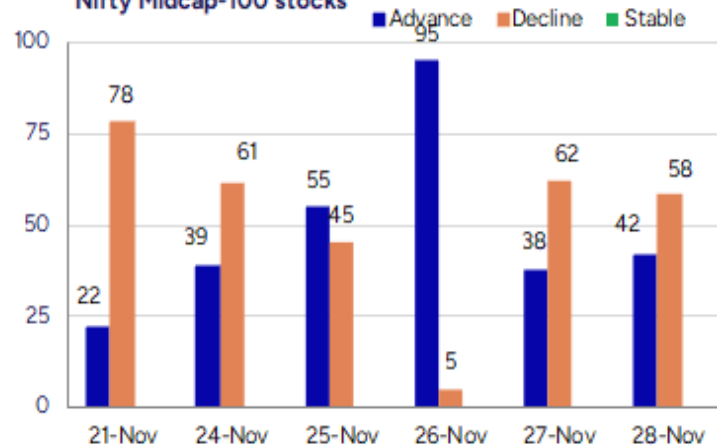
BankNifty after hitting the record high level and the strong breakout witnessed in the previous session, the index has consolidated near the 59800 zone with bias maintained intact anticipating for further upward move in the coming days with most of the frontline banking stocks well poised for further rise with most of the technical parameters well placed. The index would have the near-term support positioned near the 58600 zone and, on the upside, can expect for fresh higher targets of 61400 and 63500 levels in the coming days, as mentioned earlier.

The support for the day is seen at 26100 levels, while the resistance is seen at 26400 levels. BankNifty would have the daily range of 59300-60400 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	26202.95	-0.05%	2	26174.85	26110	26157	26219	26265	26327
	Weekly	26202.95	0.52%	3	26026.00	25652	25927	26119	26394	26585
	Monthly	26202.95	1.87%	2	25767.20	24953	25578	25944	26569	26935
Bank Nifty	Daily	59752.70	0.03%	2	59562.40	59451	59602	59750	59900	60048
	Weekly	59752.70	1.50%	9	59057.30	58215	58984	59439	60208	60663
	Monthly	59752.70	3.42%	2	58620.10	56200	57976	58935	60712	61671
Sensex	Daily	85706.67	-0.02%	3	85598.30	85359	85533	85751	85925	86144
	Weekly	85706.67	0.56%	3	85027.35	83871	84789	85421	86339	86972
	Monthly	85706.67	2.11%	2	84235.40	81429	83568	84811	86950	88193

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Welspun Living	148.82	12.28%	82862980	Transformers	271.05	-4.34%	4591101
Neuland Lab	17,288.00	4.19%	91650	GAIL	176.09	-4.19%	60244650
Ipca Labs	1453.1	4.09%	454494	Syrma SGS	820.25	-3.53%	1874508
Motilal Oswal	959.45	3.60%	3374319	Wockhardt	1,235.00	-3.42%	445893
Zee Entertain	101.47	3.45%	26499011	MCX India	10,073.50	-3.37%	918982
Poonawalla Fin	480.30	3.16%	6019124	Jyoti CNC Auto	1010.25	-2.80%	198706
SRF	2,927.30	3.07%	1212051	TBO Tek	1652.3	-2.79%	263202

Nifty Smallcap-250 stocks

Nifty Midcap-100 stocks


Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



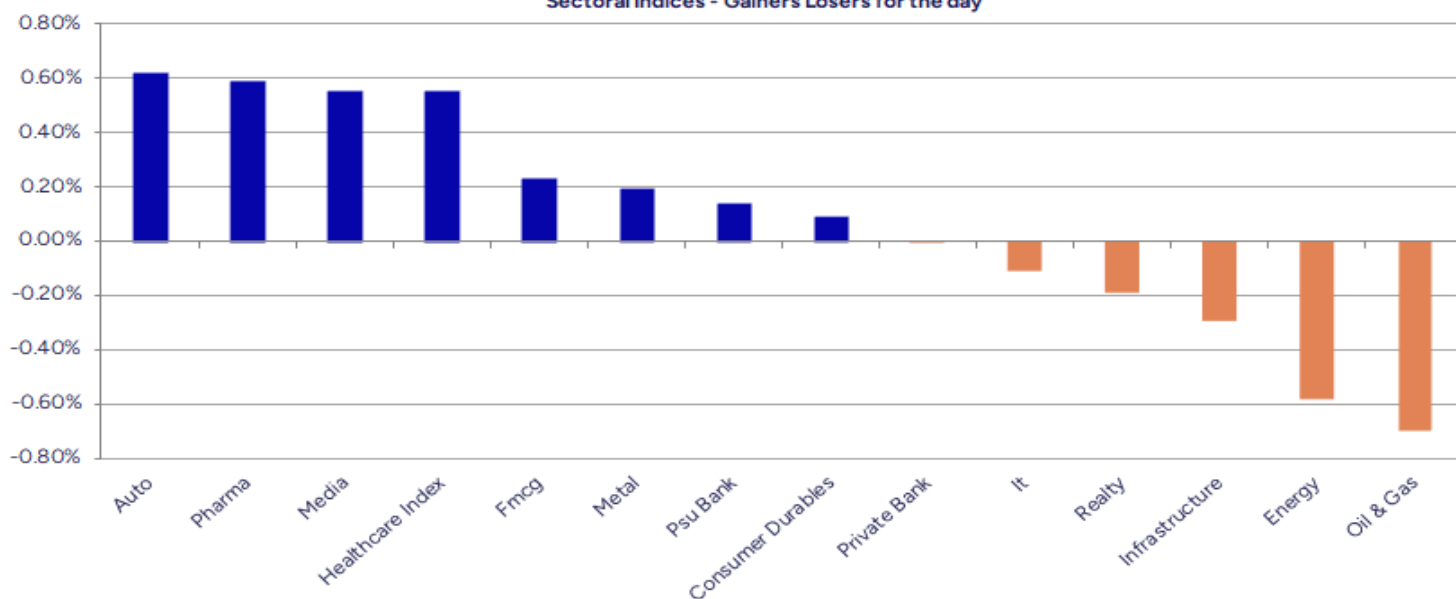
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Nidan Laborator	22.8	12.59	20.25
Motor and Gen F	28.89	8.24	26.69
63 Moons Tech	907.9	8.09	839.94
Goyal Salt	181.4	6.21	170.79
Silkflex Poly	86.55	4.78	82.6
Automotive Axle	1790.8	4.02	1721.52
Wanbury	260.25	2.26	254.5
Aeroflex Ind.	186.67	2.25	182.57
Zenithexpo	250.97	1.81	246.52
Satin Credit	153.73	1.33	151.71
Hindustan Aeron	4542.4	1.23	4487.29
Sunteck Realty	423.05	1.19	418.06
Keynote Finance	284.9	1.15	281.66
JSW Holdings	20228	0.95	20037.65
GFL	61.54	0.93	60.97
Sadhav Shipping	107.5	0.93	106.51
Pyramid Techno	164.69	0.46	163.94
Swan Corp	448.8	0.39	447.04

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Renaissance	119.99	-3.24	124.01
Hercules Invest	168.97	-2.60	173.48
Fusion Finance	168.3	-2.11	171.93
Beardsell	30.27	-2.07	30.91
GAIL	176.09	-1.93	179.56
ITC Hotels	208.7	-1.34	211.53
Max India	200.39	-0.97	202.35
Ingersoll Rand	3733.5	-0.93	3768.4
GNA Axles	316.1	-0.92	319.05
Transrail Light	637.15	-0.90	642.95
Jyoti CNC Auto	1010.25	-0.89	1019.34
Baazar Style Re	290.05	-0.86	292.56
Art Nirman	50.31	-0.85	50.74
Astra Microwave	932.4	-0.85	940.4
Nahar Ent	114.84	-0.73	115.68
J. K. Cement	5758	-0.68	5797.32
GKW	1759.5	-0.64	1770.88
J G Chemicals	398.5	-0.62	400.98

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
Rico Auto	121.1	13.78	9728914	54473	17760
Refex Ind	346.7	8.23	3057666	17511	17362
Marathon Realty	548.9	-1	319799	3071	10313
Sigachi	38.25	10.9	9273124	110337	8304
Financial Tech	907.05	15.98	634270	8615	7262
Yatharth HOSP	707.3	-8.24	772871	13987	5425
Speciality Rest	125.45	-3.13	41017	1110	3595
Sun TV Network	555.85	-1.96	746658	21718	3338
Tega Industries	1934.9	0.83	69332	2176	3086
Dodla	1283	2.39	64897	2545	2450
Tube Investment	2780.4	-1.96	68377	3488	1861
Alivus Life	896.25	-0.53	501472	26938	1762
Tarsons	225.4	-0.16	68194	3956	1624
Five-Star Busin	590.9	0.24	271199	16611	1533
Bandaram Pharma	39.6	20	80770	4965	1527
Visaka Ind	69.53	2.11	70801	4945	1332
RDB Real Estate	138.65	-3.08	41223	3026	1262
Voltas	1376.3	-1.48	220118	18757	1074
Finkurve Fin	104.3	0.05	15965	1424	1021
Cohance Life	564.35	-1.74	178307	17800	902

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Bandaram Pharma	39.6	27.5	44	80770
Agri-Tech	136.1	108.15	25.84	35790
Supertech EV	64.07	52.96	20.98	622800
63 Moons Tech	907.05	756.6	19.89	634270
Midwest	1423.15	1196.85	18.91	68946
Maan Aluminium	159.85	134.55	18.8	77271
Motor and Gen F	28.96	24.97	15.98	104216
Rico Auto	121.1	105.88	14.37	9728914
Bhatia Commu	28.58	25.14	13.68	471988
MPK Steels	127.82	112.49	13.63	291200
Manomay Tex Ind	258.25	230.1	12.23	34428
Patels Airtemp	249.25	223.45	11.55	42960
South West Pinn	211.85	189.95	11.53	71640
Alkosign	75.08	68	10.41	29250
A-1	2816.55	2554.75	10.25	105849
Zelio E-Mobilit	506.45	459.4	10.24	98000
SPEL Semiconduc	170.2	154.4	10.23	44450
Novelix Pharma	60.01	54.44	10.23	19514
RIR Power Elect	212.65	192.95	10.21	137549
Kabra Drugs	31.11	28.26	10.08	504200

* the % price rise of the last 3 days

Nifty 50 Stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	26202.95	-12.60	-0.05%	2025.12	20525	26310	0.41%	21744	20.51%	1.03%	7.94%
ADANIENT	2282.00	27.00	1.20%	30.38	697	2617	12.78%	1968	15.98%	-8.59%	-4.90%
ADANIPTS	1516.50	7.40	0.49%	26.13	398	1534	1.16%	1011	50.04%	6.98%	26.41%
APOLLOHOSP	7337.50	15.00	0.20%	3.00	220	8100	9.41%	6001	22.27%	-6.92%	5.05%
ASIANPAINT	2872.60	-6.50	-0.23%	7.48	215	2927	1.86%	2125	35.20%	14.55%	15.35%
AXISBANK	1282.80	-4.50	-0.35%	30.94	396	1304	1.63%	934	37.42%	2.68%	11.31%
BAJAJ-AUTO	9080.00	57.50	0.64%	4.32	390	9490	4.32%	7089	28.08%	0.18%	-1.27%
BAJAJFINSV	2094.10	-9.10	-0.43%	5.91	124	2195	4.60%	1552	34.96%	-2.16%	30.87%
BAJFINANCE	1038.00	4.20	0.41%	49.83	517	1103	5.85%	649	59.91%	-3.29%	-84.53%
BEL	411.55	-1.50	-0.36%	66.90	275	436	5.61%	240	71.30%	-0.44%	33.97%
BHARTIARTL	2100.00	-15.60	-0.74%	62.63	1319	2175	3.43%	1551	35.38%	0.55%	33.21%
CIPLA	1530.00	4.80	0.31%	9.91	152	1673	8.55%	1335	14.61%	-2.35%	2.69%
COALINDIA	376.25	-1.80	-0.48%	46.89	177	426	11.66%	349	7.73%	-3.90%	-9.83%
DRREDDY	1257.40	8.10	0.65%	8.10	102	1406	10.56%	1020	23.27%	-2.37%	4.91%
EICHERMOT	7045.00	46.00	0.66%	4.50	316	7285	3.29%	4646	51.64%	0.73%	43.44%
ETERNAL	300.50	-2.25	-0.74%	176.79	534	368	18.44%	195	54.26%	-10.31%	#VALUE!
GRASIM	2739.00	-1.00	-0.04%	2.97	81	2978	8.02%	2277	20.29%	-6.60%	4.48%
HCLTECH	1623.80	-5.20	-0.32%	18.41	300	2012	19.30%	1303	24.64%	6.71%	-14.11%
HDFCBANK	1006.70	-2.80	-0.28%	159.89	1613	1021	1.35%	812	23.95%	0.40%	-44.40%
HDFCLIFE	767.20	-10.60	-1.36%	24.42	187	821	6.52%	584	31.30%	2.32%	12.31%
HINDALCO	809.50	1.95	0.24%	32.00	259	864	6.31%	546	48.14%	-4.78%	22.28%
HINDUNILVR	2468.00	16.30	0.66%	9.73	240	2750	10.25%	2136	15.54%	-1.22%	-0.82%
ICICIBANK	1388.40	-3.80	-0.27%	76.84	1068	1500	7.44%	1186	17.07%	1.89%	6.77%
INDIGO	5903.00	-16.00	-0.27%	2.73	161	6233	5.29%	3945	49.63%	1.59%	38.28%
INFY	1558.10	-8.30	-0.53%	44.53	696	2006	22.35%	1307	19.21%	3.99%	-18.93%
ITC	404.30	-0.05	0.00%	68.84	278	491	17.66%	390	3.63%	-3.27%	-15.24%
JIOFIN	306.35	-0.10	-0.03%	54.89	168	347	11.80%	199	54.22%	-0.57%	-6.90%
JSWSTEEL	1163.60	3.00	0.26%	12.43	145	1224	4.93%	880	32.23%	-2.02%	19.76%
KOTAKBANK	2125.10	14.90	0.71%	31.68	673	2302	7.68%	1724	23.28%	-1.68%	19.13%
LT	4080.00	-1.30	-0.03%	13.18	537	4140	1.45%	2965	37.59%	2.44%	10.03%
M&M	3761.00	79.80	2.17%	29.44	1104	3781	0.53%	2425	55.09%	4.98%	25.04%
MARUTI	15890.00	-13.00	-0.08%	3.52	561	16660	4.62%	10725	48.16%	-2.52%	43.78%
MAXHEALTH	1162.20	0.40	0.03%	16.37	191	1314	11.57%	940	23.63%	-1.43%	15.57%
NESTLEIND	1262.00	-4.40	-0.35%	6.27	79	1312	3.78%	1055	19.62%	-0.78%	-44.54%
NTPC	326.70	-0.65	-0.20%	89.31	291	375	12.91%	293	11.58%	-3.74%	-11.60%
ONGC	242.95	-1.05	-0.43%	38.04	93	274	11.17%	205	18.51%	-2.91%	-4.35%
POWERGRID	270.00	-3.70	-1.35%	125.80	341	342	20.99%	247	9.18%	-6.35%	-20.43%
RELIANCE	1569.00	5.60	0.36%	89.60	1408	1581	0.78%	1115	40.74%	5.42%	21.21%
SBILIFE	1970.00	-34.50	-1.72%	10.11	200	2087	5.59%	1373	43.53%	1.51%	30.60%
SBIN	976.35	3.50	0.36%	81.18	795	999	2.27%	680	43.58%	5.24%	17.37%
SHRIRAMFIN	855.95	-11.70	-1.35%	81.98	701	872	1.84%	493	73.50%	17.68%	-71.79%
SUNPHARMA	1832.00	21.70	1.20%	16.23	296	1910	4.08%	1548	18.35%	8.57%	4.70%
TATACONSUM	1171.70	-6.00	-0.51%	10.20	120	1203	2.59%	883	32.71%	0.30%	22.12%
TATASTEEL	168.14	0.01	0.01%	119.76	201	187	10.06%	123	37.12%	-7.62%	16.21%
TCS	3135.90	-0.70	-0.02%	16.17	507	4495	30.23%	2867	9.39%	2.60%	-27.58%
TECHM	1515.00	5.20	0.34%	12.47	189	1808	16.19%	1209	25.27%	4.83%	-13.63%
TITAN	3900.00	-3.30	-0.08%	5.75	225	3956	1.42%	2925	33.33%	5.13%	18.72%
TMPV	357.10	-0.70	-0.20%	109.05	389	820	56.47%	352	1.45%	-13.29%	#VALUE!
TRENT	4251.50	-14.60	-0.34%	5.50	234	7493	43.26%	4236	0.37%	-10.05%	-37.91%
ULTRACEMCO	11585.00	-32.00	-0.28%	1.60	185	13097	11.54%	10048	15.30%	-2.77%	4.13%
WIPRO	249.55	-0.01	0.00%	70.50	176	325	23.12%	228	9.45%	2.95%	-57.19%

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