# **Daily Research Report**

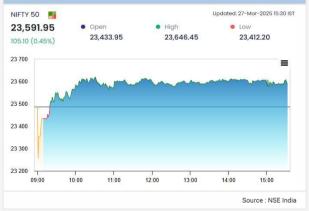
# Dt.: 28<sup>th</sup> Mar, 2025

INDEX	NIFTY	BANKNIFTY	USDINR					
Outlook	Bullish	Bullish	Neutral					
INSTITUTIONAL TRADING ACTIVITY IN CRS.								
Category	Buy Value	Sell Value	Net Value					
FII	31,783.75	20,672.50	+11,111.25					
DII	39,853.05	37,335.35	+2,517.70					

## TRADE STATISTICS FOR 27/03/2025

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	263016	44255	
Stock Fut.	4298731	247519.63	
Index Opt.	323515875	53958234.53	1.28
Stock Opt.	5760063	350595.91	
F&O Total	333837685	54600605.07	,

### Nifty Action: 27/03/2025



PIVOT TABLE			NIFTY FUT.			BANK NIFTY FUT.							
	R2	R1	PIVOT	S1	S2		TRIGGER	T1	T2		TRIGGER	T1	T2
NIFTY	24178	23941	23605	23237	22996	Above	24050	24271	24465	Above	52500	52477	53365
BANKNIFTY	53457	52745	51609	49945	48857	Below	23300	22966	22322	Below	50500	49658	48987

#### NIFTY CHART



March series was a bull-dominated affair, helping the index snap its five-month losing streak with a gain of nearly 1,050 points. The momentum carried into expiry day, as the index rebounded sharply from its 200-DEMA support at 23,400 and closed near 23,600. Nifty rollovers stood at 76%, lower than its three-month average of 81%, indicating profit booking ahead of the earnings season. A notable takeaway from the expiry data is that FII long positions have surged to 40%, the highest since October 2024. Options data suggests an immediate trading range of 23,500–24,000. On the technical front, trend strength indicators remain positive. However, a close below 23,400 (200-DEMA) could trigger a pullback toward the 20-DEMA support at 23,040, where the 50-DEMA is also converging. Traders should maintain long positions as long as 23,390 holds on a closing basis. A breach of this level would warrant reducing exposure as a prudent risk-management measure. With the rally stretching from 22,350 to 24,000, traders should consider long-short opportunities, as the reward-to-risk equation becomes less favorable near key resistance levels in the 23,800–24,200 zone.

Trade Scanner: AARTIIND, ADANIPORTS, ASTRAL, CANBK, DALBHARAT, FEDERALBNK, GAIL, HAVELLS, INDIGO, LICI, PFC. ABFRL, BANDHANBNK, BHARTIARTL, HCLTECH, INDHOTEL, MARUTI, TATACHEM, TATAMOTORS, ZYDUSLIFE.

RESEARCH DESK: Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

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Corporate Office: Kanakia Wall Street, A-Wing, Ground Floor, Andheri-Kurla Road, Andheri (East), Mumbai - 400093. Tel: (022) 4888 2888.

Registered & Central Support Office: Tradebulls House, Sindhubhavan Road, Bodakdev, Ahmedabad - 380 054<u>. Tel: (079) 40001000</u>.

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wecare@tradebulls.in
www.tradebulls.in