

Daily Research Report



Dt.: 29th Sept, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	10,751.34	16,438.92	-5,687.58
DII	17,766.67	11,923.46	+5,843.21

TRADE STATISTICS FOR 25/09/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	258361	48171.2	
Stock Fut.	4411147	303374	
Index Opt.	120436945	22552341	0.53
Stock Opt.	11202404	793678.9	
F&O Total	136308857	23697565	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25104	24952	24650	24510	24200
BANKNIFTY	56025	55403	54380	53818	53411

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25000	25507	25868
Below	24500	23670	23741

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	55580	56758	57010
Below	53500	52479	51765



Global weakness continued to weigh on Indian equities as the Nifty50 declined sharply on Friday, extending its losing streak to the sixth consecutive session. The pace of decline in the last two sessions is a growing concern as the index closed below its 20-WEMA support, with weekly RSI now on the verge of breaking below the 50 marks. The next major support is seen at 24,200 (50-WEMA). On the daily chart, it breached its 50-DEMA (24930), while the highest OI bounds shifted to the 25000–24500 band. A decisive breach below this zone could threaten the broader corrective structure, exposing the index to 24200 before a relief base forms. Derivatives positioning also reflects stress, with a low PCR suggesting scope for a short-term relief rally. For upside confirmation, however, the index must sustain above 24800, which could trigger short-covering towards 25000 followed by 25170 in case of a meaningful reversal pattern falls in place.

Trade Scanner: **ASHOKLEY, AUBANK, EICHERMOT, HDFCLIFE, ICICIGI, LT, MARUTI, SAMMAANCAP, TORNTPHARM, TVSMOTOR, ALKEM, APOLLOHOSP, BLUESTARCO, CUMMINSIND, GLENMARK, INDIGO, LTIM, MUTHOOTFIN, OBEROIRLTY, PERSISTENT, ULTRACEMCO.**

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