

Daily Research Report



Dt.: 15<sup>th</sup> Dec, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Bearish

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	10979.80	12094.20	-1114.22
DII	15616.98	11748.04	+3868.94

TRADE STATISTICS FOR 12/12/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	107535	21081.3	
Stock Fut.	1030176	69786.67	
Index Opt.	101897315	19924468	1.06
Stock Opt.	6362017	444372	
F&O Total	109397043	20459708	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26133	26092	26015	25974	25897
BANKNIFTY	59713	59560	59392	59240	59072

NIFTY FUT.			
	TRIGGER	T1	T2
Above	26200	26332	26444
Below	25680	25614	25567

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	59850	60217	60620
Below	59000	58733	58549



Friday's close above 26000 reinstated some optimism; however, a follow-through move beyond 26050 would have decisively neutralised the prevailing sideways bias. The recent rebound from the 50-DEMA has provided interim relief, helping the index regain momentum, but directional conviction remains elusive. A decisive hold above 26000 has strengthened the base near 25740, yet a sustained close above 26050 remains critical for a meaningful revival in trend strength. Until then, the structure continues to reflect a soft undertone. Momentum indicators remain subdued, with RSI holding below the neutral 50 mark and ADX easing to 16, underscoring the absence of a strong directional trend. A sustained breakout above 26050 could positively shift sentiment and open the path toward the 26330 zone. Conversely, a slip below 25740 would weaken the setup and expose the index to a potential decline toward 25440. Given the current setup, traders are advised to remain cautious and adopt a long-short combination strategy until the index stabilises above 26050. Fresh averaging should be avoided until clearer directional strength emerges beyond this key threshold.

**Trade Scanner:** GLENMARK, HDFCAMC, INDUSTOWER, NATIONALUM, NTPC, SRF, TCS, TECHM, TVSMOTOR, UPL..... BDL, DABUR, HEROMOTOCO, MAZDOCK, NCC, ONGC, PAGEIND, SUNPHARMA, YESBANK.

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