RESEARCH DESK · DAILY MARKET BRIEF

2 Mins Nifty Wrap

25-Nov-26 | Market close summary

NIFTY 50 — BULLISH

25,819.25 ▲ +1.85%

S2	S1	R1	R2
25,500	25,300	26,000	26,373

View holds **till above 25,300 (Key Support)**

BANK NIFTY — BULLISH

63,703.25 ▲ +1.79%

S2	S1	R1	R2
63,200	62,500	64,300	65,193

View holds **till above 62,500 (Key Support)**

MARKET NEWS

01 L&T secures a significant order to develop a 300 MW / 900 MWh battery energy storage project at Khavda, Gujarat.

02 Union Cabinet approves five projects worth ₹19,934 crore, including manufacturing, airport and port infrastructure developments.

03 Titagarh Rail Systems bags new order from JSW for 181 BFNSM1 wagons and 3 BVCM wagons

NIFTY 50 · DAILY CHART



TECHNICAL SUMMARY

The NIFTY opened on a positive note with a gap-up amid mixed global cues and maintained a consistent Higher High–Higher Low formation on the intraday charts, touching an intraday high of 25,951 during the noon session. However, the index witnessed profit booking thereafter, dragging it down to an intraday low of 25,634. During the final hour, buying interest resurfaced, enabling the index to recover and close above the 25,800 mark. On the daily chart, the index formed an Inside Bar candlestick pattern, indicating near-term consolidation and indecisiveness. Among sectors, FMCG and PHARMA emerged as the key outperformers, while MEDIA and METAL witnessed significant selling pressure. Going forward, 26,000 remains the immediate resistance zone, while 25,500 is expected to act as a crucial support. The broader support is placed at 24,800. As long as the index sustains above this level, the short- to medium-term outlook is likely to remain positive. Any intermittent correction towards key support zones may offer fresh buying opportunities, with a strict stop-loss at 25,300 to manage downside risk.

TOP GAINERS · NIFTY 50

HINDUNILVR	2,141.80	6.08
TATACONSUM	1,185.80	4.66
HDFCLIFE	601.30	4.58
NESTLEIND	1,358.50	4.03
INDIGO	5,720	3.57

TOP LOSERS · NIFTY 50

TATASTEEL	159.30	-2.27
MAXHEALTH	1,076.30	-1.22
HINDALCO	889.90	-1.17
JSWSTEEL	1,302.50	-0.72
SHRIRAMFIN	989.95	-0.60

1 DAY CHANGE

Gold	120750	(-1.30%)	15:42
Silver	142600	(-1.90%)	15:42
USD-INR	92.22	(-0.73%)	15:43
Dow Jones	50019	(0.85%)	
Nasdaq	26214	(-2.00%)	

SHORT-TERM TRADER VIEW

The Index can be Long till it sustains above 24800 for the potential target of 26373 the stop loss of 25300 Level.

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Thanks & Regards



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