

Dt.: 03rd Mar, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Neutral	Neutral	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	39,239.44	50,878.46	-11,639.02
DII	28,065.55	15,756.92	+12,308.63

TRADE STATISTICS FOR 28/02/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	220922	35019.49	
Stock Fut.	1872823	102860.4	
Index Opt.	62716958	10432340	0.95
Stock Opt.	6234094	371514.1	
F&O Total	71044797	10941734	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	22621	22522	22130	21975	21740
BANKNIFTY	50179	49736	48300	47155	46458

NIFTY FUT.			
	TRIGGER	T1	T2
Above	22700	23014	23574
Below	21900	21744	21258

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	50500	51219	52369
Below	48000	47014	46459



The Nifty index has been trending lower for 13 consecutive sessions, consistently closing below its 5-day exponential moving average (DEMA), accompanied by heightened volume activity. On the daily timeframe, the RSI has now officially entered the oversold zone, while the ADX indicator is stabilizing below 40 — signaling a loss of momentum in the ongoing downtrend. Additionally, the sharp descent of short-term moving averages further confirms the bearish sentiment. Given these oversold conditions, a technical rebound is likely in the upcoming sessions. Immediate resistance levels are placed at 22,300, followed by 22,500. However, the key factor will be the index's ability to sustain any pullback in the early part of the week. The 22,500 zone holds significance as it coincides with a Run-Away Gap, and the potential occurrence of an 'Exhaustion Gap' could act as the first indication of a formidable bottom in the ongoing corrective phase. This setup could serve as an early signal for fresh portfolio allocations, laying the groundwork for a renewed bull trend. However, it is advisable to remain nimble-footed and await firm reversal signals before initiating trading long positions too. If the anticipated pullback materializes, traders should avoid adhering to a SELL on RISE strategy, as the market might be on the cusp of a turnaround.

Trade Scanner: AXISBANK, BAJAJFINSV, BANDHANBNK, CHAMBLFERT, GMRAIRPORT, HDFCBANK, INDIGO, LUPIN, SHRIRAMFIN. BHARTIARTL, BIOCON, COLPAL, DELHIVERY, FEDERALBNK, GODREJCP, HDFCLIFE, INDUSINDBK, KALYANKJIL, TECHM.

RESEARCH DESK: Sacchitanand Uttekar - VP - Research (Derivatives & Technicals)

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