# Daily Research Report



### Dt.: 01<sup>st</sup> Dec. 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Bearish

#### INSTITUTIONAL TRADING ACTIVITY IN CRS.

Category	Buy Value	Sell Value	Net Value
FII	10174.58	13970.30	-3795.72
DII	14627.46	10478.88	+4148.48

#### TRADE STATISTICS FOR 28/11/2025

Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	61423	12218.54	
Stock Fut.	788449	55695.44	
Index Opt.	81879778	16142493	1.21
Stock Opt.	3754086	278420.2	
F&O Total	86483736	16488827	

## Nifty Action: 28/11/2025



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	26327	26265	26218	26156	26115
BANKNIFTY	60048	59900	59749	59560	59104

NIFTY FUT.				
	TRIGGER	T1	T2	
Above	26300	26532	26721	Above
Below	25700	25544	25320	Below





Last week, the appearance of a 'Bullish Marubozu' on the daily chart signaled a sharp shift in momentum, reflecting strong buying conviction and complete control by the bulls. This decisive candle engulfed the previous four sessions of decline, and the subsequent closes above the 5 DEMA reinforced the ongoing uptrend while setting the stage for a potentially strong directional phase ahead. Nifty opened the December expiry on a firm note, clearing the 26050 hurdle and extending gains toward the 26330–26500 zone. Rollover data at 69%, a six-month low, indicates limited short carryover—often an early signal of a trend reversal or continuation of positive momentum. The 25840 level remains a key structural support. Sustained trade above this zone has helped preserve the broader bullish setup while establishing a higher base near 26000. Options data for the December series reflects a strong put base in the 26000 –25800 band, with resistance gradually shifting toward 26500, highlighting improving underlying sentiment. Traders may continue to hold long positions as long as 25840 remains protected, with near-term upside targets at 26330 and 26500 for the week.

BHARTIARTL, BHEL, BIOCON, COLPAL, CROMPTON, TATAPOWER, TATASTEEL, TMPV, TRENT.

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