Market Outlook

Nifty 50 closed at 24,680, decisively fell below 24,700-24,800 levels, which previously acted as an immediate support level. India VIX settled at 12.06, surge nearly 7% indicating volatility in market. On the derivative front 25,000 Call option of monthly expiry saw significant OI buildup followed by 24,800 suggesting strong resistance zones. Nifty looks sideways to negative in near term with immediate downside levels of 24,600 and 24,500, aligned with 100-Day EMA.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	24680.90	-0.63
SENSEX	80891.02	-0.70
BANKNIFTY	56084.90	-0.79
INDIA VIX	12.06	6.98

FIIs STATISTICS

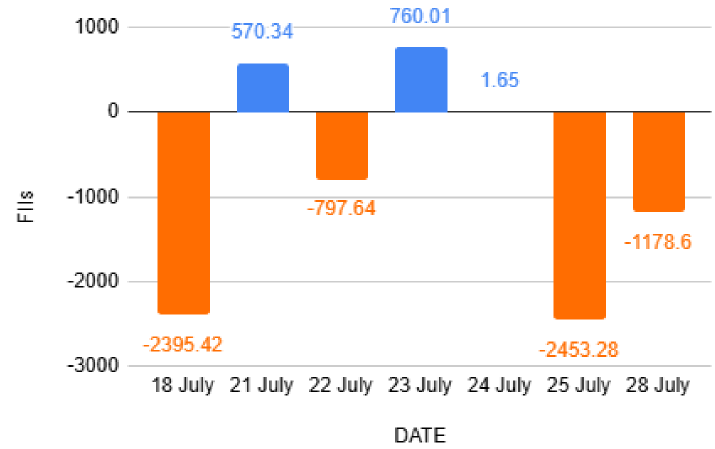
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-1178.60	4.83%
Index Options	-7987.58	7.11%
Stock Futures	2123.66	0.08%
Stock Options	349.20	-3.35%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-6082.47	-36590	-14592
DII	6764.55	46591	215136

FIIs Activity in Index Future



Amt in Crores

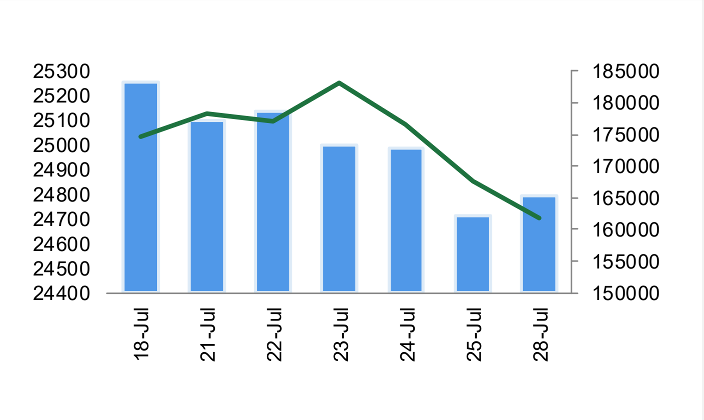
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
TATASTEEL	11044520	18.68	55.07
BAJFINANCE	8805453	21.48	-42.61
KOTAKBANK	8395322	-7.5	692.03
AXISBANK	6960420	0.27	-23.35
ICICIBANK	5825229	5.56	-13.67
ITC	5321561	-1.45	39.48
POWERGRID	5292285	7.63	-14.21
RELIANCE	4903748	-9.51	-34.64
SBIN	4874326	7.03	14.84
HDFCBANK	4269112	13.42	29.58

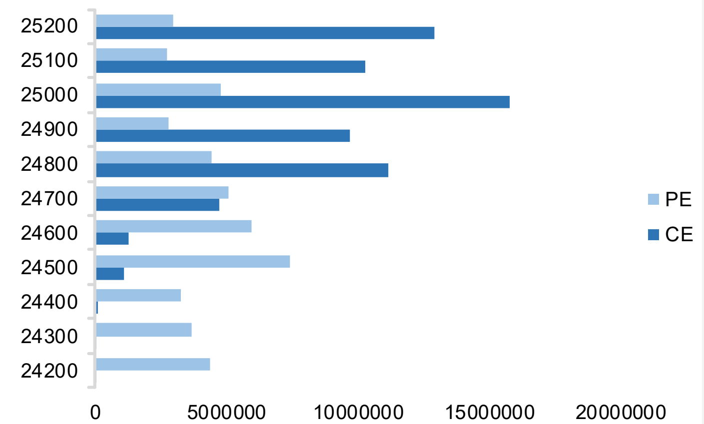
NIFTY

Nifty	24706.20
OI (In contracts)	165262
CHANGE IN OI (%)	1.91
PRICE CHANGE (%)	-0.58
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



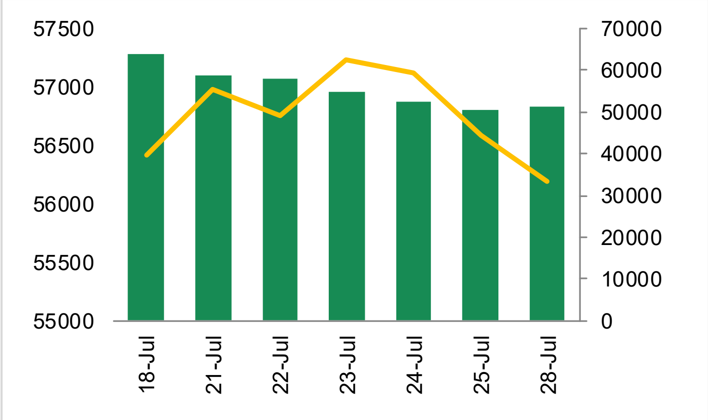
NIFTY OPTION CHAIN



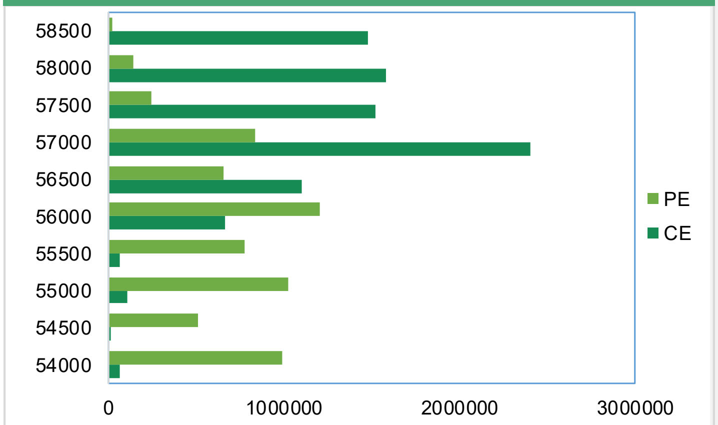
BANKNIFTY

Banknifty	56187.40
OI (In contracts)	51130
CHANGE IN OI (%)	1.15
PRICE CHANGE (%)	-0.70
IMPLICATION	SHORT BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
CIPLA	1571.2	2.27	11880750	16.22
SBILIFE	1848.1	0.76	7364250	13.98
POLICYBZR	1786.2	0.2	8734250	11.14
SUNPHARMA	1702	0.18	18681600	11.13
CROMPTON	331.65	0.88	36230400	8.78

Short Buildup

Symbol	Price	Price %	OI	OI %
NAUKRI	1411.8	-1.76	12713250	12.21
ADANIPORTS	1377.8	-1.2	21281900	9.74
M&M	3216.8	-0.87	21164600	9.26
HCLTECH	1469.8	-1.57	15616650	9.08
TITAN	3392.8	-1.92	9874200	7.93

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
IEX	65636250	50047500	1.31
LAURUSLABS	23028200	21100400	1.09
JINDALSTEL	4585000	4288125	1.07
VEDL	30143800	28779900	1.05
ETERNAL	91277000	90549500	1.01
DABUR	12223750	12436250	0.98
SUPREMEIND	534975	570850	0.94
AMBUJACEM	6952050	7562100	0.92
DIXON	1159300	1271450	0.91
ICICIBANK	22255800	25054400	0.89

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
PAGEIND	23325	89670	0.26
MARUTI	888050	3165550	0.28
ONGC	21807000	74110500	0.29
NTPC	24807000	80460000	0.31
RVNL	3250500	10001750	0.32
BDL	1867450	5178875	0.36
IRB	15889675	43711200	0.36
LT	3819025	10539375	0.36
MAXHEALTH	1074675	2993025	0.36
M&MFIN	4817208	13086440	0.37

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2601	2653	2573	2521	2492
ADANIPORTS	1412	1429	1401	1383	1372
APOLLOHOSP	7512	7561	7429	7380	7297
ASIANPAINT	2349	2362	2339	2326	2316
AXISBANK	1100	1112	1089	1077	1067
BAJAJ-AUTO	8212	8365	8122	7969	7879
BAJAJFINSV	2018	2052	1975	1941	1897
BAJFINANCE	926	940	912	899	885
BEL	399	404	396	392	389
BHARTIARTL	1950	1963	1938	1925	1913
CIPLA	1572	1608	1521	1485	1433
COALINDIA	385	390	382	378	375
DRREDDY	1293	1306	1277	1264	1248
EICHERMOT	5478	5526	5425	5376	5323
ETERNAL	314	318	310	307	303
GRASIM	2726	2744	2710	2692	2677
HCLTECH	1509	1525	1500	1484	1475
HDFCBANK	2016	2025	2009	2000	1993
HDFCLIFE	768	775	760	754	746
HEROMO-TOCO	4267	4318	4226	4175	4133
HINDALCO	698	704	693	688	683
HINDUNILVR	2429	2444	2420	2405	2396
ICICIBANK	1489	1501	1482	1470	1463
INDUSINDBK	842	860	832	814	804
INFY	1542	1567	1528	1503	1489

SYMBOL	R1	R2	PP	S1	S2
ITC	410	411	409	408	407
JIOFIN	315	318	312	308	306
JSWSTEEL	1035	1045	1028	1018	1011
KOTAKBANK	2146	2163	2134	2117	2105
LT	3474	3499	3459	3434	3418
M&M	3264	3282	3237	3219	3193
MARUTI	12546	12664	12464	12346	12264
NESTLEIND	2304	2334	2284	2254	2234
NTPC	338	342	335	331	329
ONGC	243	247	242	238	237
POWERGRID	297	301	294	289	286
RELIANCE	1403	1412	1394	1385	1377
SBILIFE	1850	1865	1834	1818	1802
SBIN	816	825	812	803	798
SHRIRAMFIN	631	645	617	603	589
SUNPHARMA	1706	1714	1695	1687	1675
TATACONSUM	1075	1096	1062	1041	1028
TATAMOTORS	699	710	692	680	673
TATASTEEL	163	165	162	160	159
TCS	3154	3174	3139	3119	3104
TECHM	1490	1519	1474	1445	1429
TITAN	3481	3502	3464	3442	3426
TRENT	5145	5236	5095	5004	4954
ULTRACEMCO	12321	12399	12258	12180	12117
WIPRO	255	259	253	249	246

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
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	I/we have been engaged in market making activity for the subject company?		No

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…… Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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