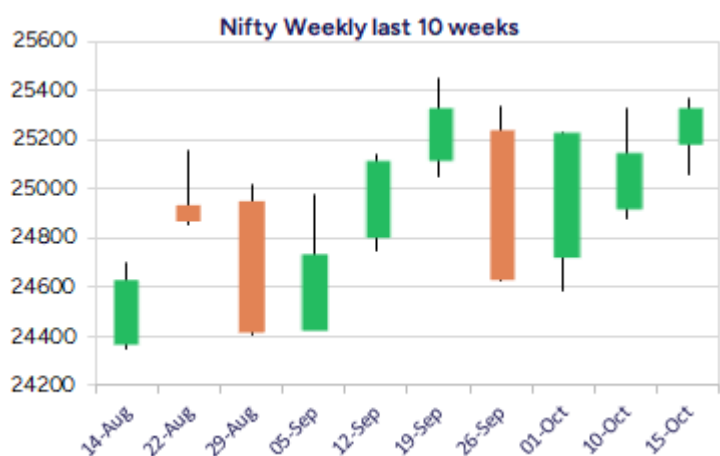
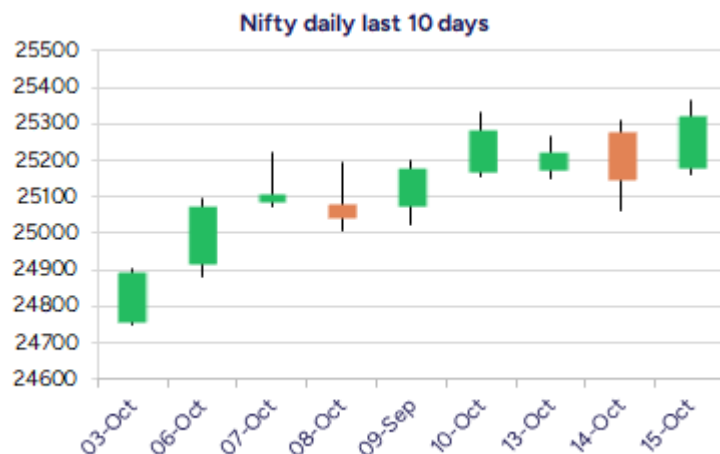


Date: 16th October 2025

* Sensex 82605.43 + 575.45

* Nifty 25323.55 + 178.05

* Bank Nifty 56799.90 + 303.45



*Blue candle → Close rate > Open rate * Red candle → Close rate < Open rate

Market Preview

Nifty ends above 25300 zone; improves bias

Nifty witnessed a significant recovery from the previous day's low and gained strength as the day progressed ahead to close above the important hurdle of 25300 level. BankNifty steadily is moving ahead to end on an optimistic note near the 56800 zone with the overall bias improving anticipating for further rise in the coming days. The market breadth was strong with the advance decline indicating a ratio of 2:1 at close.

Market Forecast

Nifty daily range 25200 - 25500

Nifty gained strength once again after the weak session to close above the important hurdle at 25300 zone to ease out the sentiment with improving bias and establish conviction for further upward movement in the coming days. The index maintained with an optimistic approach, can expect for next target of 25700 level with 25000 zone positioned as the important support as of now which needs to be sustained to carry on with the positive move further ahead.

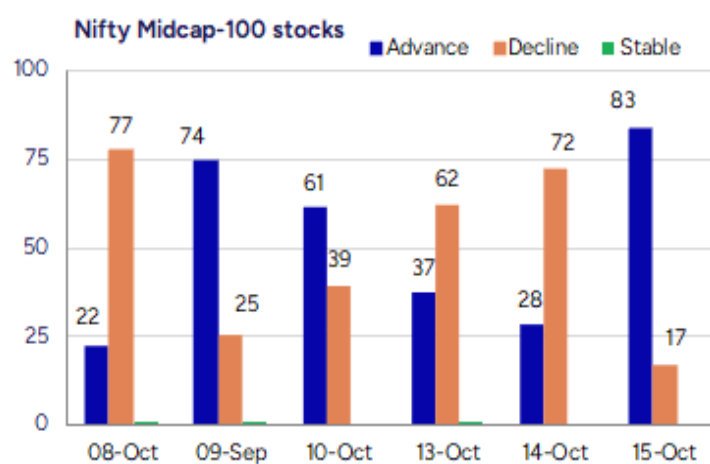
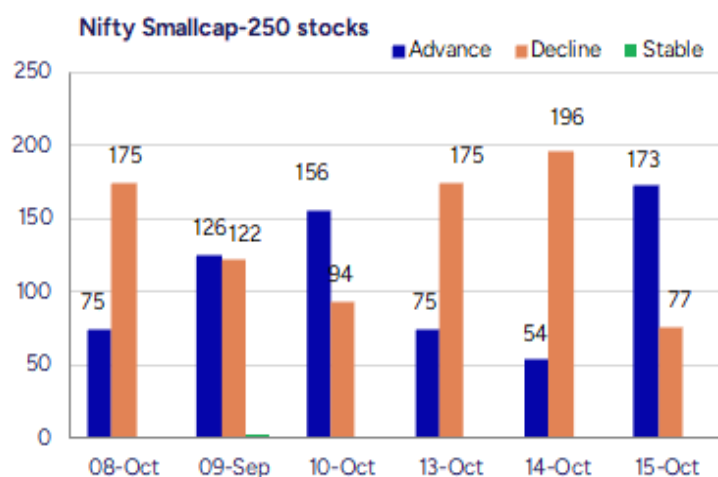
BankNifty, witnessed a decent pullback to improve the bias closing near the 56800 zone and gradually is picking up aiming to retest the previous peak zone at 57630 level with ICICI Bank and SBI technically looking good to gain further in the coming days. The index as mentioned earlier, would have the next target expected near 57700 level with the neckline of the Inverted Head & Shoulder at 55500 zone and the 50EMA level maintained as the important support as of now which needs to be sustained.

The support for the day is seen at 25200 levels, while the resistance is seen at 25500 levels. BankNifty would have the daily range of 56400-57400 levels.

Indices	Period	Closing	% Chng	Trend	Reversal	2 Sup	1 Sup	Pivot	1 Res	2 Res
Nifty	Daily	25323.55	0.71%	1	25252.90	25077	25200	25283	25406	25488
	Weekly	25285.35	1.57%	1	25051.10	24719	25002	25166	25450	25614
	Monthly	24611.10	0.75%	-2	25016.70	23820	24215	24828	25224	25837
Bank Nifty	Daily	56799.90	0.54%	10	56664.00	56307	56554	56738	56984	57169
	Weekly	56609.75	1.84%	2	55238.95	55340	55975	56368	57002	57395
	Monthly	54635.85	1.83%	-2	56782.20	52417	53526	54680	55789	56942
Sensex	Daily	82605.43	0.70%	1	82392.90	81830	82218	82472	82860	83115
	Weekly	82500.82	1.59%	1	81626.50	80609	81555	82104	83051	83600
	Monthly	80267.62	0.57%	-3	82019.05	77784	79026	81071	82312	84357

Gainers - Losers (Nifty 500 Stocks)

Gainers				Losers			
Company Name	Last Price	% Gain	Volume	Company Name	Last Price	% Loss	Volume
Moneyboxx Finan	158.64	1	24457	Jakharia Fabric	60	-65.44	4800
Guj Raffia Ind	44.88	20	44694	Kore Digital	176.25	-15.87	307800
Trejhara	209.88	20	192168	Tata Inv Corp	941	-9.08	5290375
Mask Investment	186.44	20	9718	Keystone Real	564.5	-7.83	663547
E Factor Experi	302.5	19.99	82400	Amiable	60	-7.69	3200
Rockingdeals	248.05	18.4	127750	Dreamfolks Ser.	138.89	-7.64	889068
Genesys Int	565	17.79	4225540	Infollion	425	-7.45	50800



Nifty Daily chart with RSI indicator



BankNifty Daily chart with RSI indicator



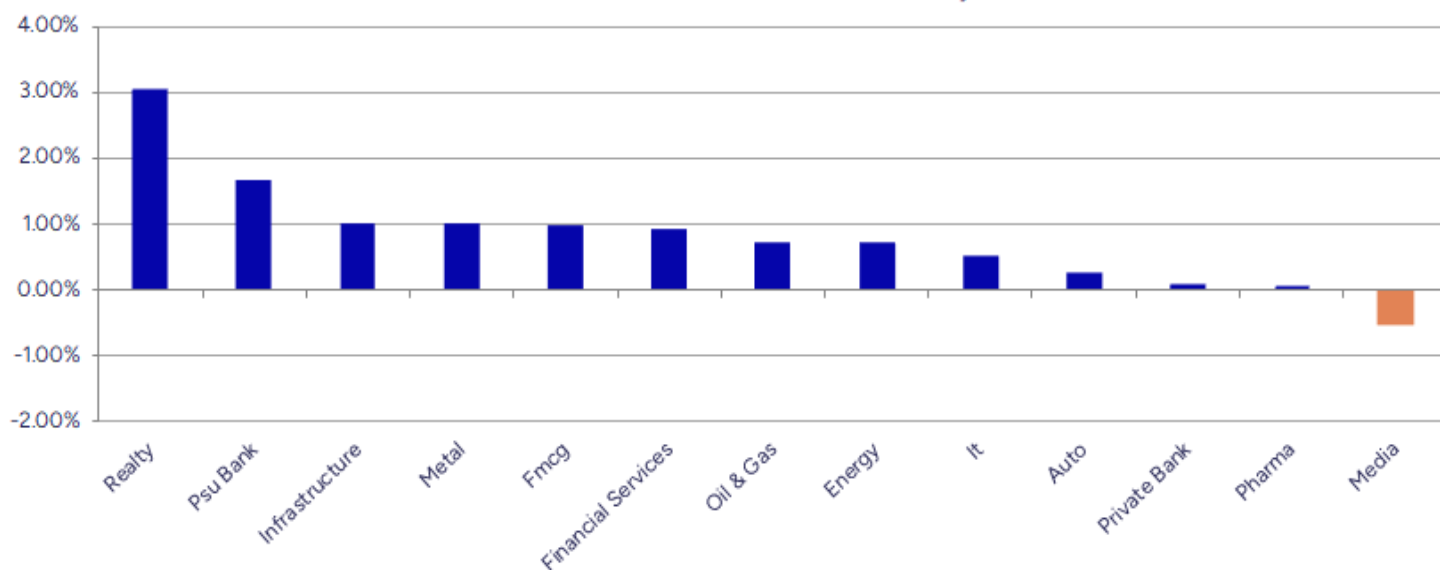
Breakouts - Cross above 200 DMA			
Company Name	LCP	Change %	200 DMA
Mask Investment	186.44	9.43	170.37
ICICI Lombard	2020.3	8.50	1862.02
Persistent	5704	2.65	5556.55
BSL	177	2.60	172.51
Cyber Media	18.32	2.46	17.88
Emerald Tyre	130	2.11	127.31
Signet Ind	58.25	2.07	57.07
MSTC	540.7	2.01	530.05
Rajdarshan Ind	47.79	1.68	47
Sagility	45.07	1.65	44.34
Bharat Dynamics	1512.7	1.55	1489.67
Oil India	423.05	1.46	416.98
Beacon Trustees	70.25	1.09	69.49
Systango Tech	236	1.04	233.56
Enviro Infra	244.63	1.03	242.14
Astral Ltd	1438.8	0.96	1425.12
Interarch Build	1890.2	0.95	1872.36
Asian Paints	2375.1	0.94	2353

* Stocks crossing above its Simple Moving Average (200DMA)

Breakdown - Cross below 200 DMA			
Company Name	LCP	Change %	200 DMA
Univastu India	79.35	-6.35	84.73
INFOLLION	425	-5.68	450.6
Keystone Real	564.5	-2.85	581.06
RBM Infracon	435.45	-2.56	446.9
Peria Karamalai	720.15	-2.09	735.55
Tembo Global	552.05	-2.09	563.83
Jubilant Ing.	697.8	-1.82	710.73
Sameera Agro	17	-1.79	17.31
Oracle Fin Serv	8757	-1.62	8901.6
Supreme Infra	105	-1.58	106.69
DB Corp	254	-1.31	257.37
Gillette India	9251	-1.08	9351.81
Basilic Fly	364.75	-1.01	368.46
GlaxoSmithKline	2735.7	-0.89	2760.2
Tamil Telecom	12.21	-0.89	12.32
Tata Chemicals	903.55	-0.84	911.16
Fine Organics	4497	-0.78	4532.16
Heranba	308.9	-0.64	310.89

* Stocks crossing below its Simple Moving Average (200DMA)

Sectoral Indices - Gainers Losers for the day



Stocks witnessing a volume surge as compared to their 5 day average volume

Watch out for the stocks that have seen a huge spurt in its share price over the last three days

Volume Shockers - NSE					
Company name	LCP	% Chg	Volume	Avg Vol *	% Chg
R M Drip & Spri	69.17	0.07	1949677	9800	19795
Quick Heal Tech	347.55	12.75	9154954	99752	9078
Atal	23.95	4.86	7919715	100889	7750
Tatva Chintan	1276.6	16.01	3318107	50359	6489
KCK Industries	37.65	-0.13	832500	13600	6021
Thyrocare Techn	1238.7	-2.05	6469734	107125	5939
Ador Welding	1197	12.86	791970	15259	5090
Orient Press	90	6.28	137798	3530	3803
Kore Digital	176.25	-15.87	307800	10560	2815
Smartlink Net	130.21	-7.19	86012	3004	2764
BEW Engineering	124.55	-0.76	29000	1125	2478
Cool Caps	85.3	3.52	212500	8400	2430
Newgen Software	887	4.4	4865840	212461	2190
Guj Raffia Ind	44.88	20	44694	2072	2057
Genesys Int	564.7	17.73	4225735	198524	2029
PPAP Automotive	241.63	6.47	182246	9699	1779
Eveready Ind	381.85	7.5	2456996	143908	1607
Tiger Logistics	44.96	6.26	2934848	176693	1561
AB Cotspin	419.05	6.96	42886	2700	1488
Prataap Snacks	1051.3	3.66	641495	40867	1470

* the Average Volume of last 5 days

Price Shockers - NSE				
Company name	LCP	Prv Close	% Chg	Volume
Cambridge Tech	54.46	42.88	27.01	143211
Stallion India	385.9	306.9	25.74	8633053
GM Breweries	1112.5	894.45	24.38	7053857
Mask Investment	186.44	151.72	22.88	9718
Tatva Chintan	1276.6	1069.2	19.4	3318107
Trejhara	209.88	176.39	18.99	192268
Kernex Micro	1345	1132.8	18.73	837250
Genesys Int	564.7	483.25	16.85	4225735
Ador Welding	1197	1028.5	16.38	791970
Moxsh Overseas	44.1	38.1	15.75	9600
Kavveri Defence	138.56	119.71	15.75	746947
Visa Steel	66.84	57.75	15.74	123893
Soma Textile	87.89	75.94	15.74	6637
Vels Film	62.25	53.85	15.6	1200
Guj Raffia Ind	44.88	39.14	14.67	44694
Indo Thai Secu	430.95	375.9	14.64	599633
Cyber Media Res	84.75	74	14.53	800
Affordable Robo	283.89	248.01	14.47	151721
ATC Energies	51.65	45.2	14.27	183600
Umiya Buildcon	97.07	85.25	13.87	565050

* the % price rise of the last 3 days

Nifty 50 stocks - Summary Details											
Symbol	LTP	Chng	% Chng	Volume (lacs)	Turnover (crs.)	52w High	Diff with 52w H	52w Low	Diff with 52w L	365 days % chng	30 days % chng
NIFTY 50	25323.55	178.05	0.71%	2898.79	25198.25	25669.35	1.35%	21743.65	16.46%	0.13%	0.73%
ADANIENT	2538.80	21.80	0.87%	7.60	193.12	3150.10	19.41%	2025.00	25.37%	5.23%	-19.77%
ADANIPTS	1451.50	22.50	1.57%	26.75	386.63	1494.00	2.84%	995.65	45.78%	2.58%	1.47%
APOLLOHOSP	7814.00	55.00	0.71%	2.13	166.38	7980.00	2.08%	6001.00	30.21%	-1.47%	11.11%
ASIANPAINT	2377.00	58.90	2.54%	7.54	178.30	3103.55	23.41%	2124.75	11.87%	-8.96%	-23.68%
AXISBANK	1172.50	-4.30	-0.37%	63.24	738.88	1247.00	5.97%	933.50	25.60%	6.47%	0.37%
BAJAJ-AUTO	9015.00	-87.50	-0.96%	3.00	272.18	11990.10	24.81%	7089.35	27.16%	1.14%	-23.36%
BAJAJFINSV	2082.90	63.50	3.14%	14.97	309.94	2135.00	2.44%	1551.65	34.24%	-2.98%	7.62%
BAJFINANCE	1060.65	41.50	4.07%	102.04	1071.21	1063.00	0.22%	645.10	64.42%	1.58%	-86.04%
BEL	408.35	5.95	1.48%	108.90	444.19	436.00	6.34%	240.25	69.97%	0.78%	40.75%
BHARTIARTL	1967.00	20.40	1.05%	34.47	677.41	2045.80	3.85%	1511.00	30.18%	2.31%	15.36%
CIPLA	1556.10	3.80	0.24%	16.38	254.61	1612.35	3.49%	1335.00	16.56%	-1.42%	-2.72%
COALINDIA	384.80	3.85	1.01%	61.34	235.68	502.45	23.42%	349.25	10.18%	-3.40%	-22.72%
DRREDDY	1231.00	-6.30	-0.51%	21.50	266.21	1405.90	12.44%	1020.00	20.69%	-6.03%	-81.25%
EICHERMOT	6891.50	4.50	0.07%	2.37	163.91	7122.50	3.24%	4508.75	52.85%	0.17%	45.66%
ETERNAL	355.40	7.65	2.20%	308.39	1088.23	355.90	0.14%	194.80	82.44%	8.20%	#VALUE!
GRASIM	2815.00	39.20	1.41%	4.60	129.35	2911.00	3.30%	2276.95	23.63%	-0.94%	1.84%
HCLTECH	1496.10	0.70	0.05%	17.11	256.08	2012.20	25.65%	1302.75	14.84%	1.92%	-18.71%
HDFCBANK	978.50	1.35	0.14%	233.10	2282.72	1018.85	3.96%	812.15	20.48%	1.02%	-40.81%
HDFCLIFE	761.80	18.25	2.45%	27.64	209.52	820.75	7.18%	584.30	30.38%	-4.63%	2.72%
HINDALCO	765.00	4.90	0.64%	56.90	435.16	790.60	3.24%	546.45	39.99%	0.27%	1.71%
HINDUNILVR	2515.00	12.70	0.51%	8.81	222.02	2804.70	10.33%	2136.00	17.74%	-3.03%	-10.09%
ICICIBANK	1399.00	14.90	1.08%	89.87	1253.58	1500.00	6.73%	1186.00	17.96%	-2.37%	13.17%
INDIGO	5847.50	88.50	1.54%	7.34	428.40	6232.50	6.18%	3780.00	54.70%	0.55%	22.70%
INFY	1474.40	-15.50	-1.04%	69.85	1030.43	2006.45	26.52%	1307.00	12.81%	-2.34%	-23.01%
ITC	400.30	3.50	0.88%	160.43	641.36	499.40	19.84%	390.15	2.60%	-4.10%	-18.72%
JIOFIN	312.80	7.20	2.36%	147.77	460.52	347.35	9.95%	198.65	57.46%	-1.80%	-10.51%
JSWSTEEL	1163.00	15.20	1.32%	12.85	149.01	1178.80	1.34%	880.00	32.16%	4.44%	13.41%
KOTAKBANK	2148.20	-3.60	-0.17%	23.08	496.29	2301.90	6.68%	1679.05	27.94%	9.10%	14.31%
LT	3823.60	79.30	2.12%	25.75	984.39	3963.50	3.53%	2965.30	28.94%	4.60%	7.52%
M&M	3494.40	34.60	1.00%	13.19	460.37	3723.80	6.16%	2425.00	44.10%	-3.62%	10.38%
MARUTI	16218.00	-43.00	-0.26%	2.66	433.93	16435.00	1.32%	10725.00	51.22%	6.11%	27.27%
MAXHEALTH	1158.00	-3.50	-0.30%	17.62	205.07	1314.30	11.89%	888.90	30.27%	-1.92%	23.59%
NESTLEIND	1222.30	46.80	3.98%	22.83	277.01	1259.85	2.98%	1055.00	15.86%	-3.46%	-53.20%
NTPC	339.20	2.55	0.76%	81.21	276.19	429.40	21.01%	292.80	15.85%	1.49%	-20.32%
ONGC	247.79	3.10	1.27%	85.20	210.69	292.90	15.40%	205.00	20.87%	4.90%	-16.36%
POWERGRID	291.90	4.40	1.53%	81.25	236.52	345.40	15.49%	247.30	18.03%	-0.05%	-12.89%
RELIANCE	1374.70	-1.20	-0.09%	108.80	1498.37	1551.00	11.37%	1114.85	23.31%	-1.37%	-49.86%
SBILIFE	1841.10	24.90	1.37%	8.92	164.49	1912.00	3.71%	1372.55	34.14%	-0.76%	4.68%
SBIN	886.90	9.95	1.13%	82.69	731.29	888.10	0.14%	680.00	30.43%	6.48%	9.65%
SHRIRAMFIN	677.95	3.50	0.52%	46.88	317.78	717.50	5.51%	493.35	37.42%	6.57%	-79.81%
SUNPHARMA	1652.70	-1.70	-0.10%	20.89	346.52	1923.65	14.09%	1548.00	6.76%	2.34%	-13.02%
TATACONSUM	1112.20	-6.70	-0.60%	13.00	145.18	1180.50	5.79%	882.90	25.97%	1.36%	0.52%
TATAMOTORS	391.90	-3.55	-0.90%	269.48	1060.11	940.00	58.31%	376.30	4.15%	-44.71%	-57.51%
TATASTEEL	173.00	2.49	1.46%	150.29	259.88	177.82	2.71%	122.62	41.09%	0.43%	6.13%
TCS	2970.00	20.70	0.70%	42.82	1270.41	4494.90	33.93%	2866.60	3.61%	-5.52%	-28.65%
TECHM	1455.00	-13.00	-0.89%	28.10	409.24	1807.70	19.51%	1209.40	20.31%	-3.77%	-10.87%
TITAN	3543.20	5.80	0.16%	10.05	356.04	3740.00	5.26%	2925.00	21.14%	-0.97%	1.81%
TRENT	4739.00	121.80	2.64%	12.98	606.74	8345.00	43.21%	4488.00	5.59%	-10.00%	-43.93%
ULTRACEMCO	12287.00	217.00	1.80%	1.42	174.51	13097.00	6.18%	10047.85	22.28%	-2.43%	5.68%
WIPRO	250.40	1.98	0.80%	132.78	332.20	324.60	22.86%	228.00	9.82%	-1.40%	-52.98%

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