

Key Indices Update

Indices	Close	Change (%)
Nifty	22082.65	ע 0.17
Sensex	72989.93	ע 0.13
Midcap	48007.85	0.05 7
Smallcap	14762.60	0.69 7

Trend Strength Indicator

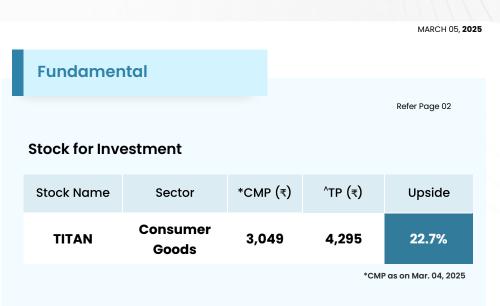
Nifty 50 Stocks above	NSE Advance /
200 EMA	Decline
10	1648 /1222

Key Data

Data	Current	Previous
Dow Jones	42,764.5	43,192.5
U.S. Dollar Index	105.71	106.50
Brent Crude (USD/BBL)	70.93	71.05
US 10Y Bond Yield (%)	4.26	4.13
India 10Y Bond Yield (%)	6.77	6.77

Sectoral Data

Sector	Close	Change (%)
BANKNIFTY	48245.2	0.27 7
NIFTYAUTO	20269.2	ע 1.31
NIFTYENERGY	30239.15	0.77 7
NIFTYFINSRV	24565.75	0.30 7
NIFTYFMCG	50524.25	ע 0.52
NIFTYIT	37276.95	ע 0.90
NIFTYMEDIA	1404.05	2.37 7
NIFTYMETAL	8347.75	0.38 7
NIFTYPHARMA	19820.65	ע 0.30
NIFTYREALTY	808.75	0.10 7



Market Radiance

: Read : Repeat

Top News

- Apollo Hospitals Enterprises Ltd plans to commission a new Oncology Centre with a Proteus One Proton System by FY2028, at a cost of Rs 250 crores. The centre will increase the capacity for treating cancer patients.
- Ambuja Cements Ltd received CCI approval for acquiring Orient Cement Ltd. The approval covers share purchase agreements for 37.90% and 8.90% of Orient Cement Ltd's shares, and an open offer for 26% of expanded shares.

Technical Refer Page 03-04 + Nifty remained lackluster and ended marginally lower, extending the ongoing corrective phase.

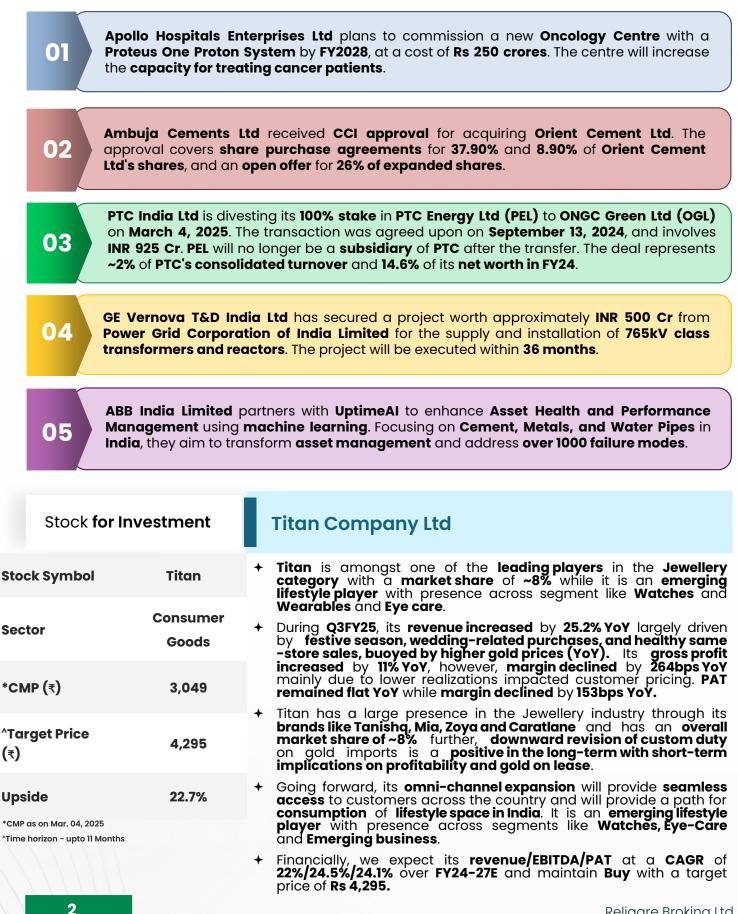
- + Sectoral trends were mixed, with energy, metal, and banking stocks gaining, while auto and IT sectors underperformed.
- + We maintain a cautious outlook on the index, with key support at the 21,800-22,000 zone.
- + Among sectors, **banking**, **financials**, **and metals** are **exhibiting relative strength**, while **others present** a **mixed trend**.
- + Stock of the day JSWENERGY.



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Fundamental

Top News





Technical

Mixed trend across heavyweights capping move in index. Stay stock-specific.

NIFTY	S 1	S2	RI	R2
22082.65 🏼 36.65 (0.17%)	21950	21800	22230	22370



- Nifty remained lackluster and ended marginally lower, extending the ongoing corrective phase.
- + Sectoral trends were mixed, with energy, metal, and banking stocks gaining, while auto and IT sectors underperformed.
- We maintain a cautious outlook on the index, with key support at the 21,800-22,000 zone.
- + Among sectors, **banking**, **financials**, **and metals** are **exhibiting relative strength**, while **others present** a **mixed trend**.
- Traders should align their positions accordingly while managing risk with prudent position sizing.

BANKNIFTY	S1	S2	RI	R2
48245.20 7 130.90 (0.27%)	47800	47500	48550	48800



- + Following a **gap-down start**, the banking index **recovered swiftly** from its **initial losses** and **closed** with **marginal gains**.
- Mixed trend continued among the majors, wherein Sbin outperformed while Axisbank, Federalbnk ended lower.
- The index defended its support zone of 47800-47500 once again, demonstrating resilience. Now, a break above 48600, could spark some recovery, but the sentiment remains cautious.
- However, a drop below 47500 could lead to continuation of the corrective phase.



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Technical

Stock of the day	Recom.	СМР (₹)	Range*	SL	Target
JSWENERGY	BUY	481.25	480-482	466	511

Technical Chart : Weekly



Name Price Price % SPARC 122.88 9.70 7 Midcap NLCINDIA 223.63 9.45 7 SUVEN 117.23 9.35 Z GHCL 617.8 8.61 7 GLS 1010 7.64 7

Bullish Charts

Momentum Stocks

Price	Price %
315.20	5.84 7
147.35	5.08 7
477.30	4.45 7
459.60	4.35 7
192.75	3.93 7
	315.20 147.35 477.30 459.60

Price

264.71

136.99

603.30

1,449.60

4,598.70

192.75	3.93 7	JUBLFOOD
459.60	4.35 7	РАҮТМ
477.30	4.45 7	SUPREMEIND
147.35	5.08 7	ADANIGREEN
315.20	5.84 7	BAJAJ-AUTO

Price %

2.84 7

3367

2.83 7

2.10 7

3.00 7

Name

Name	Price	Price %	
IEX	152.82	ע 1.21	Bearish
JUBLFOOD	610.25	لا 3.65	_
MARUTI	11,616.25	ע 1.35	Charts
NESTLEIND	2,146.50	וע 1.79	rts
TORNTPHARM	2,925.00	ע 1.16	

- JSW Energy has established a base at its
 200 WEMA support, aligning with the 61.8%
 retracement of its previous upward move.
- On the lower time frame, the stock is forming an inverted head and shoulders pattern, signaling a potential trend reversal.
- The base formation, accompanied by strong volumes, indicates accumulation at lower levels.
- Given these technical factors, traders may consider long positions within the specified range.

Name	Price	Price %	-
BANDHANBNK	147.31	5.05 7	Ranç Bi
BEL	264.6	2.80 7	nge B Break
SONACOMS	473.75	ע 2.51	nge Breakou Breakdown
JUBLFOOD	609.9	ע 3.70	/n /n
PAYTM	696.6	لا 4.11	

Price

7,333.30

768.55

3,377.35

698.50

610.25

Price %

لا 4.95

لا 4.42

لا 4.40

لا 3.85

لا 3.65

لا Top 5 F&O Losers لا

Name

BEL

CESC

CGPOWER

CHOLAFIN

INDIGO



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S. No.	Statement		Answer	
		Yes	No	
	I/we or any of my/our relative has any financial interest in the subject company? [If answer is yes, nature of Interest is given below this table]		No	
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No	
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No	
	I/we have received any compensation from the subject company in the past twelve months?		No	
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No	
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No	
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No	
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No	
	I/we have served as an officer, director or employee of the subject company?		No	
	I/we have been engaged in market making activity for the subject company?		No	

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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