Market Outlook

The Nifty 50 ended the week at 25,709, marking its third consecutive week of gains with a rise of 1.68%. India VIX climbed nearly 7%, indicating rising volatility ahead. On the weekly chart, the index broke above the falling trendline resistance and closed firmly above it. However, pause or consolidation could be in near term if the index fails to sustain above 25,500. On the upside, a breakout above 25,800 could open the path towards 26,000. Derivatives data supports this view, with fresh Put OI at 25,600 and 25,500 acting as base, while Call OI at 25,800 and 26,000 indicates resistance.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25709.85	0.49
SENSEX	83952.19	0.58
BANKNIFTY	57713.35	0.51
INDIA VIX	11.62	6.99

FIIs STATISTICS

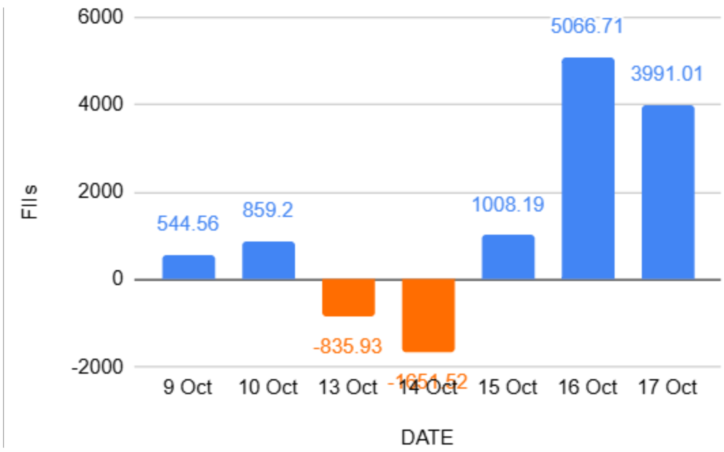
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	3991.01	-5.20%
Index Options	-2983.41	13.93%
Stock Futures	-251.37	0.88%
Stock Options	474.74	4.20%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	308.98	-587	-108460
DII	1526.61	28044	417701

FIIs Activity in Index Future



Amt in Crores

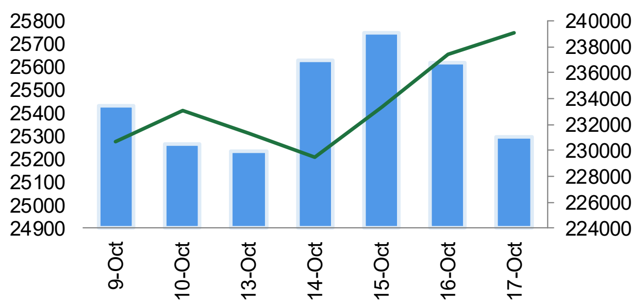
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
WIPRO	21979319	-0.62	310.85
HDFCBANK	14088788	-8.76	9.91
ITC	13338759	-8.83	-8.23
ICICIBANK	11074634	-1.38	39.82
RELIANCE	10690779	-2.28	57
POWERGRID	10633991	2.61	82.44
INFY	10229755	3.05	111.84
ONGC	8784542	5.62	134.23
NTPC	4653507	3.07	3.59
AXISBANK	3853352	0.82	-63.91

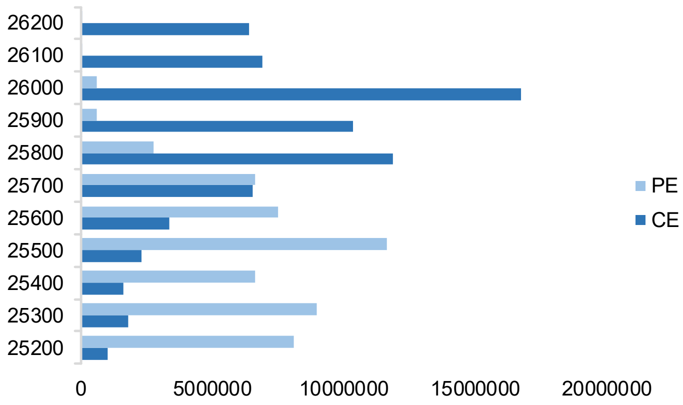
NIFTY

Nifty	25751.20
OI (In contracts)	231078
CHANGE IN OI (%)	-2.40
PRICE CHANGE (%)	0.37
IMPLICATION	SHORT COVERING

NIFTY (CLOSE VS OI)



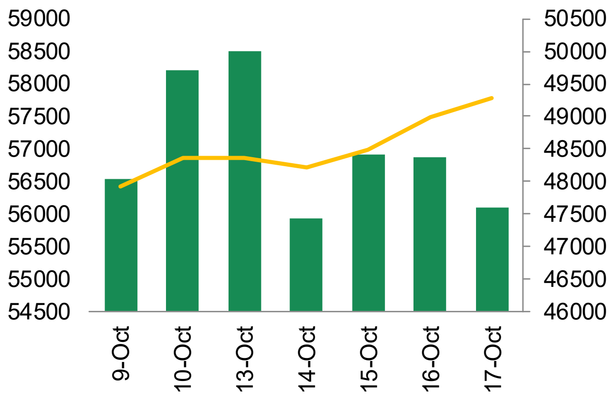
NIFTY OPTION CHAIN



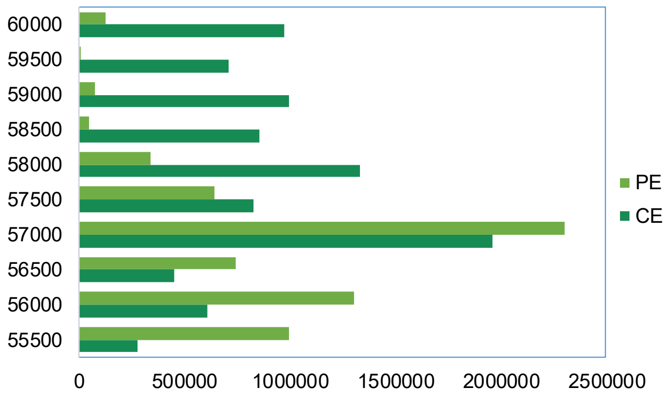
BANKNIFTY

Banknifty	57780.20
OI (In contracts)	47599
CHANGE IN OI (%)	-1.60
PRICE CHANGE (%)	0.51
IMPLICATION	SHORT COVERING

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
MUTHOOTFIN	3334.8	1.82	2972750	17.51
EXIDEIND	399.65	0.18	30024000	5.99
AUBANK	800.15	0.14	21801000	5.32
BHARTIARTL	2015.9	2.12	47048750	5.08
AXISBANK	1200	0.20	76647500	4.48

Short Buildup

Symbol	Price	Price %	OI	OI %
WIPRO	239.6	-5.86	160854000	18.67
TATAMOTORS	395	-0.40	37967200	15.55
POWERINDIA	17468	-1.66	103850	13.37
NHPC	86.89	-0.34	49644800	13.27
KEI	4108.8	-1.50	1603000	13.27

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
ICICIGI	3156400	2097550	1.5
PERSISTENT	1642300	1459700	1.13
NESTLEIND	9735500	8800500	1.11
KOTAKBANK	9515200	9025200	1.05
SAMMAANCAP	28233800	26793300	1.05
DIVISLAB	1663100	1671700	0.99
AUBANK	7584000	7700000	0.98
INDUSINDBK	13202700	13626900	0.97
SRF	1070000	1115000	0.96
BAJFINANCE	17571000	18515250	0.95

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
POWERINDIA	17450	65450	0.27
TATAMOTORS	44188800	148226400	0.3
KEI	741475	2082500	0.36
DMART	1364550	3565050	0.38
JSWENERGY	4813000	12549000	0.38
INFY	27912800	70688400	0.39
ASHOKLEY	38270000	96250000	0.4
MANKIND	439875	1099350	0.4
PAGEIND	50940	126780	0.4
PATANJALI	2868600	7214400	0.4

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2586	2604	2569	2551	2534
ADANIPORTS	1497	1512	1477	1462	1443
APOLLOHOSP	7885	7910	7858	7833	7806
ASIANPAINT	2440	2463	2408	2385	2353
AXISBANK	1215	1231	1201	1184	1171
BAJAJ-AUTO	9216	9274	9137	9079	9000
BAJAJFINSV	2107	2117	2096	2087	2076
BAJFINANCE	1080	1093	1070	1056	1046
BEL	415	417	413	411	409
BHARTIARTL	1987	2001	1978	1965	1956
CIPLA	1580	1587	1570	1562	1553
COALINDIA	390	392	388	386	384
DRREDDY	1251	1256	1242	1237	1228
EICHERMOT	7052	7090	6992	6954	6894
ETERNAL	366	383	352	334	320
GRASIM	2893	2918	2857	2833	2797
HCLTECH	1515	1524	1498	1489	1472
HDFCBANK	1001	1006	993	987	979
HDFCLIFE	762	780	744	726	708
HINDALCO	787	794	777	771	760
HINDUNILVR	2580	2597	2548	2530	2498
ICICIBANK	1426	1433	1414	1407	1395
INDIGO	5922	5951	5896	5868	5842
INFY	1464	1471	1456	1449	1441
ITC	409	411	405	403	399

SYMBOL	R1	R2	PP	S1	S2
JIOFIN	315	317	313	312	310
JSWSTEEL	1180	1186	1171	1165	1156
KOTAKBANK	2230	2252	2195	2173	2139
LT	3893	3919	3865	3839	3811
M&M	3596	3624	3550	3521	3475
MARUTI	16410	16467	16322	16265	16177
MAXHEALTH	1185	1192	1174	1168	1157
NESTLEIND	1309	1336	1265	1238	1193
NTPC	344	345	342	341	339
ONGC	250	251	248	247	245
POWERGRID	294	295	293	291	290
RELIANCE	1409	1417	1394	1385	1370
SBILIFE	1855	1871	1833	1817	1795
SBIN	893	898	888	884	879
SHRIRAMFIN	681	689	673	665	656
SUNPHARMA	1673	1681	1662	1654	1642
TATACONSUM	1167	1183	1140	1125	1098
TATAMOTORS	401	406	396	391	385
TATASTEEL	175	176	174	173	172
TCS	2995	3007	2972	2960	2937
TECHM	1462	1470	1448	1440	1427
TITAN	3694	3736	3623	3582	3510
TRENT	4838	4875	4786	4749	4698
ULTRACEMCO	12470	12540	12374	12304	12208
WIPRO	257	259	253	251	247

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
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	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
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	I/we have been engaged in market making activity for the subject company?		No

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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