

Daily Research Report



Dt.: 20th Oct, 2025

INDEX	NIFTY	BANKNIFTY	USDINR
Outlook	Bullish	Bullish	Neutral

INSTITUTIONAL TRADING ACTIVITY IN CRS.			
Category	Buy Value	Sell Value	Net Value
FII	14505.27	14196.29	+308.98
DII	16860.69	15333.78	+1526.61

TRADE STATISTICS FOR 17/10/2025			
Instrument	No. of Contracts	Turnover (Cr.)	Put Call Ratio
Index Fut.	173176	33774.34	
Stock Fut.	1639057	116637	
Index Opt.	163101251	31496122	1.21
Stock Opt.	9387653	691469.1	
F&O Total	174301137	32338003	



PIVOT TABLE					
	R2	R1	PIVOT	S1	S2
NIFTY	25939	25824	25529	25551	2528
BANKNIFTY	58185	57949	57594	57357	56995

NIFTY FUT.			
	TRIGGER	T1	T2
Above	25650	25795	25887
Below	25300	24998	24810

BANK NIFTY FUT.			
	TRIGGER	T1	T2
Above	57750	58335	58852
Below	56700	55858	55025



Fresh breakout momentum was evident in the previous session as the Nifty50 surged past the 25500 zone and closed firmly above the 25700 resistance, confirming a strong price breakout. This decisive close signals renewed conviction for a potential move towards the 26000 zone. Both trend strength indicators continue to trend higher, with the ADX now above 25, indicating improving directional momentum. A sustained move above 25700, especially on rising volumes, could further trigger short covering and open the path towards the 26000–26500 range. On the derivatives front, the options base has shifted higher from 25000 to 25500, suggesting stronger support, while resistance is seen around 26000, a major congestion zone. A close above 25170 has reaffirmed the bullish momentum, and the follow-through breakout above 25500 strengthens the medium-term uptrend. Strategy is to continue to buy on dips, with a momentum-based stop loss below 25470, and targets at 26000–26500 in the near term

Trade Scanner: ADANI PORTS, BAJAJ FINSV, GRASIM, ITC, KOTAK BANK, ONGC, PRESTIGE, RECLTD, SUN PHARMA, TATA CONSUM, TVS MOTOR.. ABCAPITAL, CAMS, HDFCLIFE, HUDCO, IRFC, KEI, LAURUS LABS, SOLARINDS, TATATECH..

RESEARCH DESK: Sacchitanand Uttkar - VP - Research (Derivatives & Technicals)

Disclaimer: Investments in securities market are subject to market risk, read all the related documents carefully before investing.

The securities quoted are for illustration only and are not recommendatory | Registration granted by SEBI and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

Disclaimer: This document is for private circulation and information purpose only and should not be regarded as an investment, trading, taxation, legal or price? risk management advice. In no circumstances it is considered as an offer to sell or a solicitation of any offer to buy or sell the Equity derivatives mentioned herein. We and our affiliates, group? companies, directors and employees, and directors and employees of our affiliates and group? companies, including persons involved in the preparation or issuance of this material may (a) have positions in Equity (derivatives or physical) mentioned hereby or (b) have other positions which might have conflicting interest with respect to any related information. The information contained hereby may have been taken from sources which we believe are reliable. We do not guarantee that such information is accurate or complete and it should not be relied upon as such. Any opinion expressed reflects judgments at this date and are subject to change without notice. Risk of loss in Equity derivatives trading can be substantial. Persons trading in Equity Derivatives should consider the suitability of trading based upon their resources, risk appetite and other relevant information; and understand that statements regarding future prospects may not be realized.