

# MARKET MIRROR

DAILY NEWSLETTER

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# WATCH INDICES

DAILY MARKET MIRROR

## INDIAN INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
SENSEX	84,273.92	208.17	0.25
NIFTY	25,935.15	67.83	0.26
BSE MCAP	44,246.27	-699.21	-1.56
BSE SMCAP	46,825.31	-1050.74	-2.19
BSE BANKEX	62,553.83	835.93	1.35
BSE METAL	5,137.79	-10.67	-0.21
BSE IT	21,122.46	-25.43	-0.12
BSE FMCG	42,696.32	28.76	0.07
BSE OIL & GAS	59,196.81	-118.87	-0.20
BSE AUTO	5,356.30	33.15	0.62

## WORLD INDICES

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dow Jones	50,188.14	-3.38	-0.02
Nasdaq	23,104.37	-134.30	-0.58
Dow Futures*	23,531.83	527.29	2.29
Nikkie*	57,650.54	1286.60	2.23
Hangseng*	27,239.00	55.85	0.21

## NIFTY

25932

SUPPORT	RESISTANCE
25874	25993
25813	26051
25755	26112

## SENSEX

84273

SUPPORT	RESISTANCE
84064	84483
83854	84693
83644	84903

# WATCH INDICES

DAILY MARKET MIRROR

## NET FLOWS Rs.

EQUITY	CHANGE(%)
FII (cash)	59.45
DII (cash)	1,174.21
FII Index Futures	2094.25
FII Index Options	-20983.90
FII Stock Futures	-1320.07
FII Stock Options	-844.01

## INDIAN ADRs

EQUITY	CLOSE	CHANGE	CHANGE(%)
Dr Reddy ADR	14.04	-0.14	-0.99
HDFC Bank ADR	33.99	0.13	0.38
ICICI Bank ADR	31.15	0.41	1.33
Infosys ADR	16.61	0.30	1.84
TATA MOTOR ADR	25.14	0.00	0.00
Wipro ADR	2.50	0.06	2.46

## CURRENCY

Near Month Expiry Contract

SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
EURINR 1	100.64	100.33	100.37	85.19	92.92	84.87	92.60	84.55	92.28	84.23
GBPINR 2	116.73	116.44	116.50	104.73	110.73	104.45	110.45	104.16	110.16	103.88
JPYINR 1	0.59	0.58	0.58	0.57	0.58	0.56	0.57	0.56	0.57	0.56
USDINR 1	85.94	85.65	85.67	82.58	84.26	82.28	83.96	81.99	83.67	81.69

## INDIA VIX

CLOSE	CHANGE	CHANGE(%)
11.66	-0.01	-0.09

**MSCI Rejig:** Aditya Birla Capital and L&T Finance were added to the MSCI Global Standard Index. AU Small Finance Bank will see increase in its weightage. Meanwhile, Indian Railway Catering and Tourism Corporation was excluded from the index. This will come into effect from February 27.

**Apollo Hospitals Enterprises:** The company reported ₹384 crore net profit in the third quarter (Q3FY26) versus ₹342 crore net profit reported in the same quarter a year ago. The revenue was at ₹2,364 crore versus ₹2,055 crore. In a separate exchange filing, the company said that its subsidiary Imperial Hospital and Research Centre acquired shares in Belenus Champion Hospitals for ₹165 crore.

**Britannia Industries:** The company reported a net profit of ₹682.14 crore in the third quarter (Q3FY26), up from ₹582.30 crore in the same quarter a year ago. The revenue was ₹4,885.23 crore, compared to ₹4,463.30 crore.

**Eicher Motors:** The company reported net profit at ₹1,421 crore in the third-quarter (Q3FY26) versus ₹1,171 crore. The revenue was at ₹6,114 crore versus ₹4,973 crore.

**Grasim Industries:** The company made a ₹1,168 crore net profit in the third quarter (Q3FY26) versus ₹820 crore net profit in the same quarter a year ago. The revenue was at ₹44,312 crore versus ₹35,378 crore.

**Jubilant Foodworks:** The company reported net profit at ₹729 crore in the third quarter (Q3FY26) versus ₹432 crore in the same quarter a year ago. The revenue was at ₹24,372 crore versus ₹21,508 crore.

**Oil India:** The company's net profit was at ₹1,436 crore in the third quarter (Q3FY26) versus ₹1,457 crore. The revenue was at ₹9,111.43 crore versus ₹9,089 crore.

**Titan Company:** The company reported net profit at ₹1,684 crore in the December quarter (Q3FY26) versus ₹1,047 crore in the corresponding period a year ago. The revenue was at ₹24,592 crore versus ₹17,582 crore.

**BHEL:** The Government of India will launch offer for sale (OFS) for 3 per cent stake in Bharat Heavy Electricals with 2 per cent greenshoe option on Wednesday for non-retail investors. Retail investors can participate on Thursday. According to a separate exchange filing, Bharat Heavy Electrical Limited's joint venture with Coal India, Bharat Coal Gasification and Chemicals, received a Letter of Award (LoA) for an Ammonium Nitrate Project at Lakhanpur, Jharsuguda in Odisha, India.

**Tata Motors:** The company bagged an order through its subsidiary PT Tata Motors Distribusi Indonesia, to supply 70,000 commercial vehicles in Indonesia.

**Mahindra Lifespace Developers:** The company entered into an agreement with Mitsui Fudosan Group, Japan's largest real-estate firm with Mahindra Blossom in Bengaluru as their first project.

**Reliance Industries:** Its subsidiary, Reliance Consumer Products, acquired a 100 per cent stake in Southern Health Foods for cash consideration of ₹156.42 crore.

**Larsen & Toubro:** The company has bagged an order in the range of ₹1,000–₹2,000 crore for the transportation business vertical. As a part of the order, the company will improve Latifa Bint Hamdan Street in Dubai, UAE.

**Titagarh Rail Systems:** The company received approval from the Ministry of Railways to act as a wagon lessor under the Wagon Leasing Scheme.

## SECURITIES IN BAN

COMPANY NAME		
	SAIL	
	SAMMAANCAP	

## RESULT

COMPANY NAME		
First Custodian Fund India Ltd	Amagi Media Labs Ltd	Ashnoor Textile Mills Ltd
A2Z Infra Engineering Ltd	Amarjothi Spinning Mills Ltd	Ashok Leyland Ltd
Aarey Drugs & Pharmaceuticals Ltd	AMD Industries Ltd	Asian Star Company Ltd
A B Cotspin India Ltd	Amforge Industries Ltd	AstraZeneca Pharma India Ltd
Ace Engitech Ltd	Amit Securities Ltd	Atharv Enterprises Ltd
Acknit Industries Ltd	Andrew Yule & Company Ltd	ATV Projects India Ltd
Adcounty Media India Ltd	Anjani Foods Ltd	Avanti Feeds Ltd
Advait Energy Transitions Ltd	Ansal Buildwell Ltd	AVT Natural Products Ltd
Affordable Robotic & Automation Ltd	Ansal Housing Ltd	Baba Arts Ltd
Agarwal Fortune India Ltd	Apex Frozen Foods Ltd	Bafna Pharmaceuticals Ltd
Alankit Ltd	APM Industries Ltd	Bajaj Steel Industries Ltd
Albert David Ltd	Aptech Ltd	Bal Pharma Ltd
Almondz Global Securities Ltd	Archies Ltd	Batliboi Ltd
Alpa Laboratories Ltd	ARCL Organics Ltd	Bayer CropScience Ltd
Alphageo (India) Ltd	Amara Raja Energy & Mobility Ltd	Black Box Ltd
Amagi Media Labs Ltd	Artefact Projects Ltd	BDH Industries Ltd

## FOR MORE DETAILS

[https://www.bseindia.com/corporates/Forth\\_Results.html?expandable=0](https://www.bseindia.com/corporates/Forth_Results.html?expandable=0)



# TECHNICAL MIRROR

DAILY MARKET MIRROR

## STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.

SYMBOLS	HIGH	LOW	CLOSE	R3	R2	R1	PIVOT	S1	S2	S3
BANKNIFTY	60856.8	60640	60704	61044	60950.4	60827.2	60733.6	60610.4	60516.8	60393.6
NIFTY	26044	25940.5	25985.6	26143.07	26093.53	26039.57	25990.03	25936.07	25886.53	25832.57
ADANIENT	2268.3	2171	2228.4	2371.43	2319.87	2274.13	2222.57	2176.83	2125.27	2079.53
ADANIPTS	1568	1525	1554.7	1616.47	1592.23	1573.47	1549.23	1530.47	1506.23	1487.47
APOLLOHOSP	7280.5	7185	7219	7366.83	7323.67	7271.33	7228.17	7175.83	7132.67	7080.33
ASIANPAINT	2420	2386.9	2393.6	2446.53	2433.27	2413.43	2400.17	2380.33	2367.07	2347.23
AXISBANK	1360.1	1343.3	1356.7	1380.23	1370.17	1363.43	1353.37	1346.63	1336.57	1329.83
BAJAJ-AUTO	9833.5	9582.5	9774	10128.5	9981	9877.5	9730	9626.5	9479	9375.5
BAJAJFINSV	2033.9	2019.9	2027.9	2048.57	2041.23	2034.57	2027.23	2020.57	2013.23	2006.57
BAJFINANCE	985.15	961.3	965.6	1003.92	994.53	980.07	970.68	956.22	946.83	932.37
BEL	441.3	433.55	437.3	448.97	445.13	441.22	437.38	433.47	429.63	425.72
BHARTIARTL	2057	2008.4	2011.3	2091.33	2074.17	2042.73	2025.57	1994.13	1976.97	1945.53
CIPLA	1358	1337	1342.1	1375.4	1366.7	1354.4	1345.7	1333.4	1324.7	1312.4
COALINDIA	433.75	428.7	430.95	438.62	436.18	433.57	431.13	428.52	426.08	423.47
DRREDDY	1283.5	1253	1256	1305.83	1294.67	1275.33	1264.17	1244.83	1233.67	1214.33
EICHERMOT	7325	7201	7296	7471	7398	7347	7274	7223	7150	7099
ETERNAL	308.55	289.05	303.8	331.38	319.97	311.88	300.47	292.38	280.97	272.88
GRASIM	2962	2919.2	2953.9	3013.67	2987.83	2970.87	2945.03	2928.07	2902.23	2885.27
HCLTECH	1602.4	1567.8	1573.1	1629	1615.7	1594.4	1581.1	1559.8	1546.5	1525.2
HDFCBANK	940.9	929.95	932.4	949.83	945.37	938.88	934.42	927.93	923.47	916.98
HDFCLIFE	713.95	702.85	703.95	722.08	718.02	710.98	706.92	699.88	695.82	688.78
HINDALCO	976.65	955	968.9	1000.35	988.5	978.7	966.85	957.05	945.2	935.4
HINDUNILVR	2458.1	2430.1	2453.6	2492.43	2475.27	2464.43	2447.27	2436.43	2419.27	2408.43
ICICIBANK	1409.5	1395.5	1406.5	1426.17	1417.83	1412.17	1403.83	1398.17	1389.83	1384.17
INDIGO	4996	4929	4960.4	5061.6	5028.8	4994.6	4961.8	4927.6	4894.8	4860.6
INFY	1515.9	1491	1497.8	1537.03	1526.47	1512.13	1501.57	1487.23	1476.67	1462.33

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ITC	323.55	320.75	321.4	325.85	324.7	323.05	321.9	320.25	319.1	317.45
JIOFIN	274.35	269	270.2	278.72	276.53	273.37	271.18	268.02	265.83	262.67
JSWSTEEL	1261.9	1236.7	1244.1	1283.63	1272.77	1258.43	1247.57	1233.23	1222.37	1208.03
KOTAKBANK	433.9	428.2	429.3	438.43	436.17	432.73	430.47	427.03	424.77	421.33
LT	4174.6	4122.4	4169	4240.47	4207.53	4188.27	4155.33	4136.07	4103.13	4083.87
M&M	3699	3601	3675.8	3814.2	3756.6	3716.2	3658.6	3618.2	3560.6	3520.2
MARUTI	15349	14983	15146	15701.67	15525.33	15335.67	15159.33	14969.67	14793.33	14603.67
MAXHEALTH	1024.2	1009.45	1021.5	1042.07	1033.13	1027.32	1018.38	1012.57	1003.63	997.82
NESTLEIND	1310.3	1296.5	1308.6	1327.57	1318.93	1313.77	1305.13	1299.97	1291.33	1286.17
NTPC	368.15	361.25	366.9	376.52	372.33	369.62	365.43	362.72	358.53	355.82
ONGC	273.05	267	272.15	280.52	276.78	274.47	270.73	268.42	264.68	262.37
POWERGRID	295.3	286.5	294.35	306.4	300.85	297.6	292.05	288.8	283.25	280
RELIANCE	1471	1452.2	1458.5	1487.73	1479.37	1468.93	1460.57	1450.13	1441.77	1431.33
SBILIFE	2027.6	1999	2018.3	2059.53	2043.57	2030.93	2014.97	2002.33	1986.37	1973.73
SBIN	1154	1138.1	1144.1	1168.6	1161.3	1152.7	1145.4	1136.8	1129.5	1120.9
SHRIRAMFIN	1066.8	1036.5	1048.6	1095.07	1080.93	1064.77	1050.63	1034.47	1020.33	1004.17
SUNPHARMA	1719.8	1702.1	1707.8	1735.4	1727.6	1717.7	1709.9	1700	1692.2	1682.3
TATACONSUM	1167.8	1148.6	1152.2	1183	1175.4	1163.8	1156.2	1144.6	1137	1125.4
TATASTEEL	211.1	201.08	208.01	222.4	216.75	212.38	206.73	202.36	196.71	192.34
TCS	3011.6	2943.5	2984.6	3084.4	3048	3016.3	2979.9	2948.2	2911.8	2880.1
TECHM	1658.5	1611.1	1644.6	1712.43	1685.47	1665.03	1638.07	1617.63	1590.67	1570.23
TITAN	4329.6	4239.6	4269.1	4409.27	4369.43	4319.27	4279.43	4229.27	4189.43	4139.27
TMPV	382.5	376.75	379.35	388.07	385.28	382.32	379.53	376.57	373.78	370.82
TRENT	4204.9	4157.6	4184.4	4254.3	4229.6	4207	4182.3	4159.7	4135	4112.4
ULTRACEMCO	13110	12968	13023	13241.33	13175.67	13099.33	13033.67	12957.33	12891.67	12815.33
WIPRO	232.86	227.2	231.47	239.48	236.17	233.82	230.51	228.16	224.85	222.5

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